

# **A GLANCE AT BEEF AND VEAL MARKET**

May 2020 (2<sup>nd</sup> Edition)

Les Producteurs  
de bovins du  
Québec



# A GLANCE AT BEEF AND VEAL MARKETS

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## Slaughter volume (head) in 2020

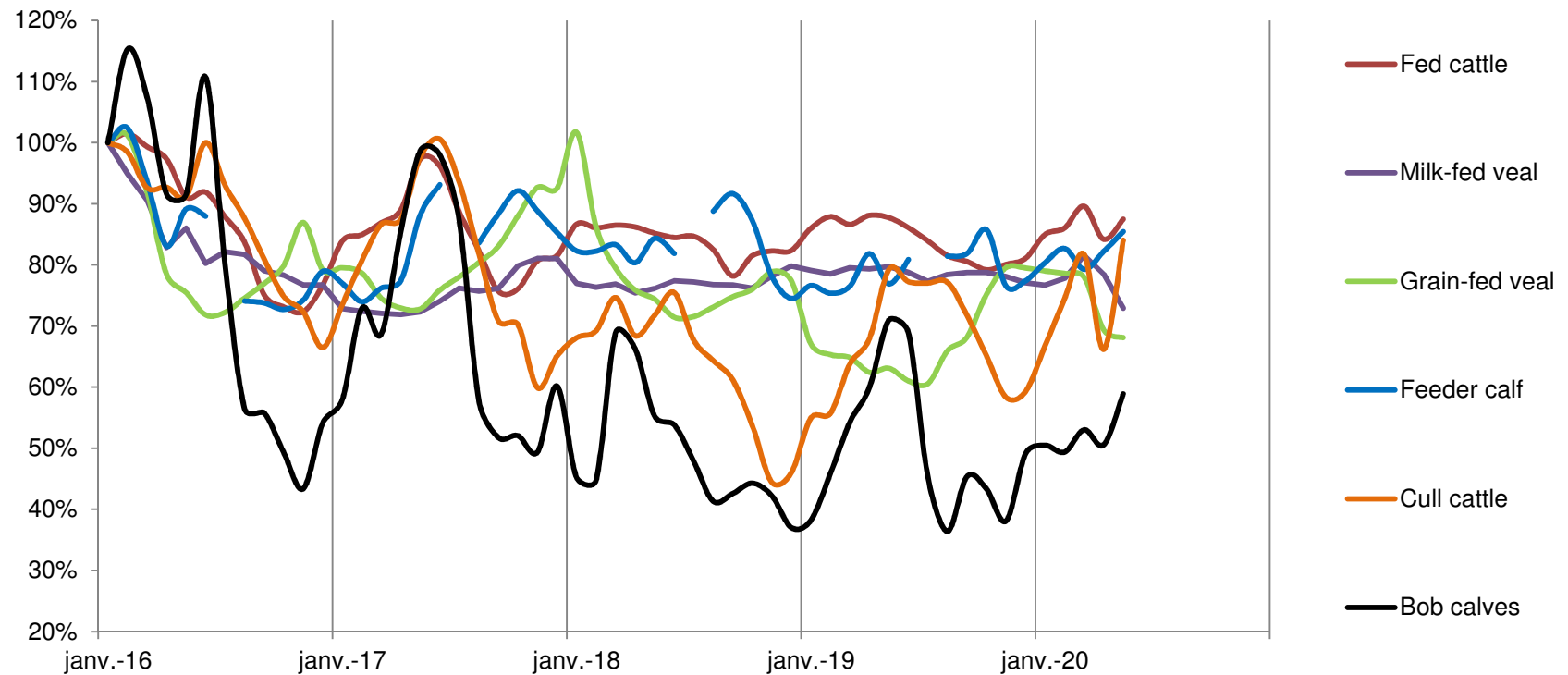
|                                  |            | Canada        |               |               | United-States |
|----------------------------------|------------|---------------|---------------|---------------|---------------|
|                                  |            | West          | East          | Total         | Total         |
| Steers<br>and heifers            | 2020       | 640 546       | 217 331       | 857 877       | 8 756 800     |
|                                  | % chg 2019 | <b>- 11 %</b> | <b>- 3 %</b>  | <b>- 9 %</b>  | <b>- 5%</b>   |
| Cows<br>and bulls                | 2020       | 141 115       | 37 407        | 178 522       | 2 522 500     |
|                                  | % chg 2019 | <b>- 21 %</b> | <b>- 10 %</b> | <b>- 19 %</b> | <b>0%</b>     |
| Milk fed and<br>grain fed calves | 2020       |               |               | 63 940        | 67 310        |
|                                  | % chg 2019 |               |               | <b>- 9 %</b>  | <b>- 2 %</b>  |

Source :  
AAFC (Year to date)

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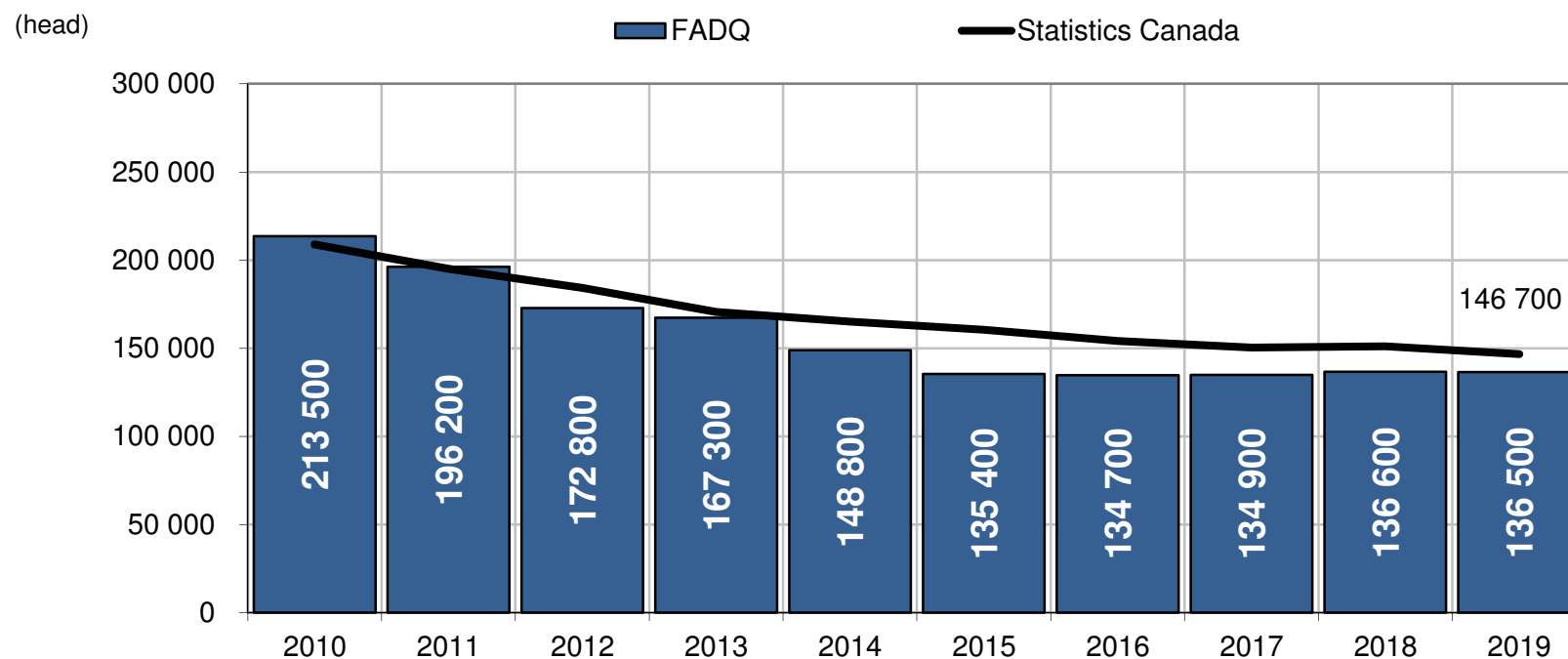


# Price variation of cattle in Quebec since January 2016



Source :  
• PBQ

## Feeder calf Number of beef cows in Quebec



Sources :

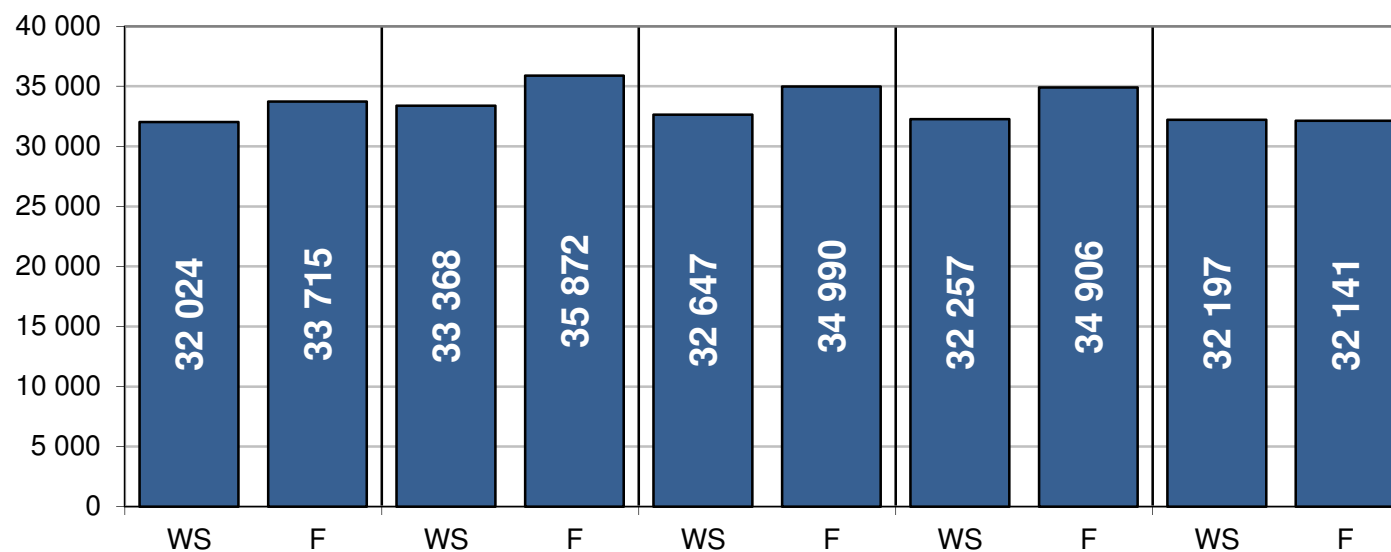
- Number of beef cows on farms (annual average), FADQ cow calf ASRA Program
- Number of beef cows on farms on January 1st, Statistics Canada

# Feeder calf

## Feeder calves in Quebec specialized auctions (numbers and weights)

(head)

WS = Winter and spring F = Fall



|             | 2015   | 2016   | 2017   | 2018   | 2019   |
|-------------|--------|--------|--------|--------|--------|
| Head        | 65 739 | 69 240 | 67 637 | 67 163 | 64 338 |
| Weight (lb) | 655    | 658    | 659    | 657    | 664    |

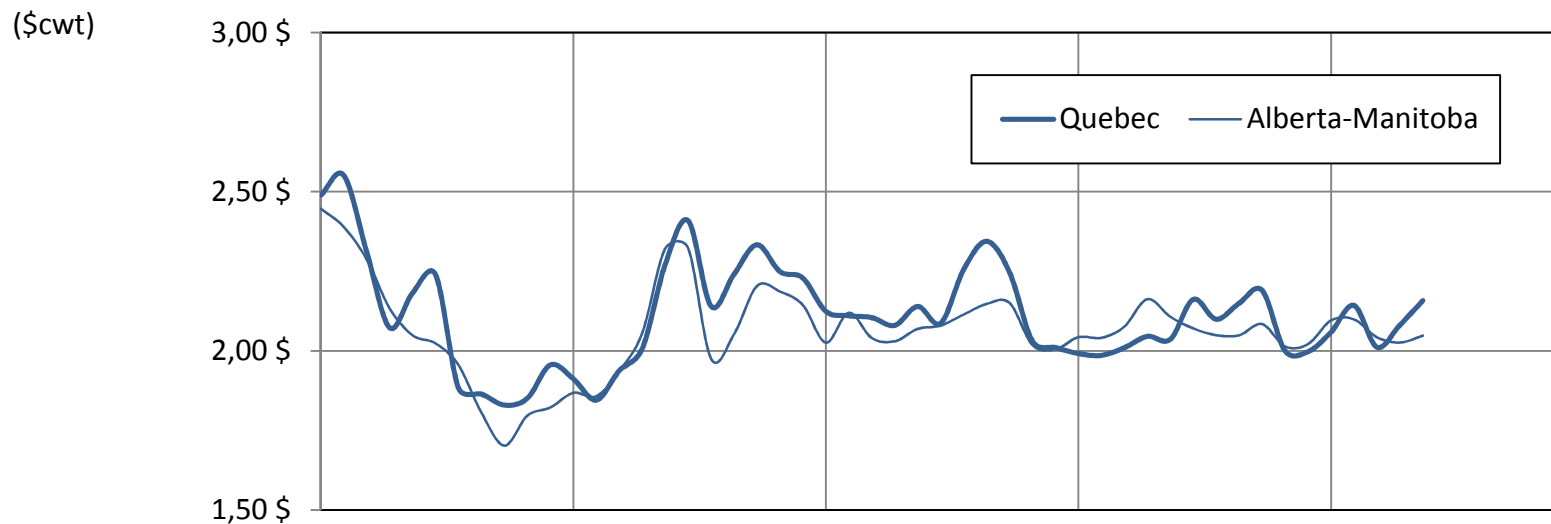
Source :

Number and average weight of feeder calves sold in the specialized market auctions in Quebec, PBQ

# Feeder calf

## Price of male feeder calves (600-700 lb)

### Quebec and Alberta-Manitoba



|               | 2016    | 2017    | 2018    | 2019    | 2020    |
|---------------|---------|---------|---------|---------|---------|
| Quebec        | 2,11 \$ | 2,14 \$ | 2,14 \$ | 2,06 \$ | 2,09 \$ |
| Que-(Alb-Man) | 0,07 \$ | 0,06 \$ | 0,07 \$ | 0,00 \$ | 0,03\$  |

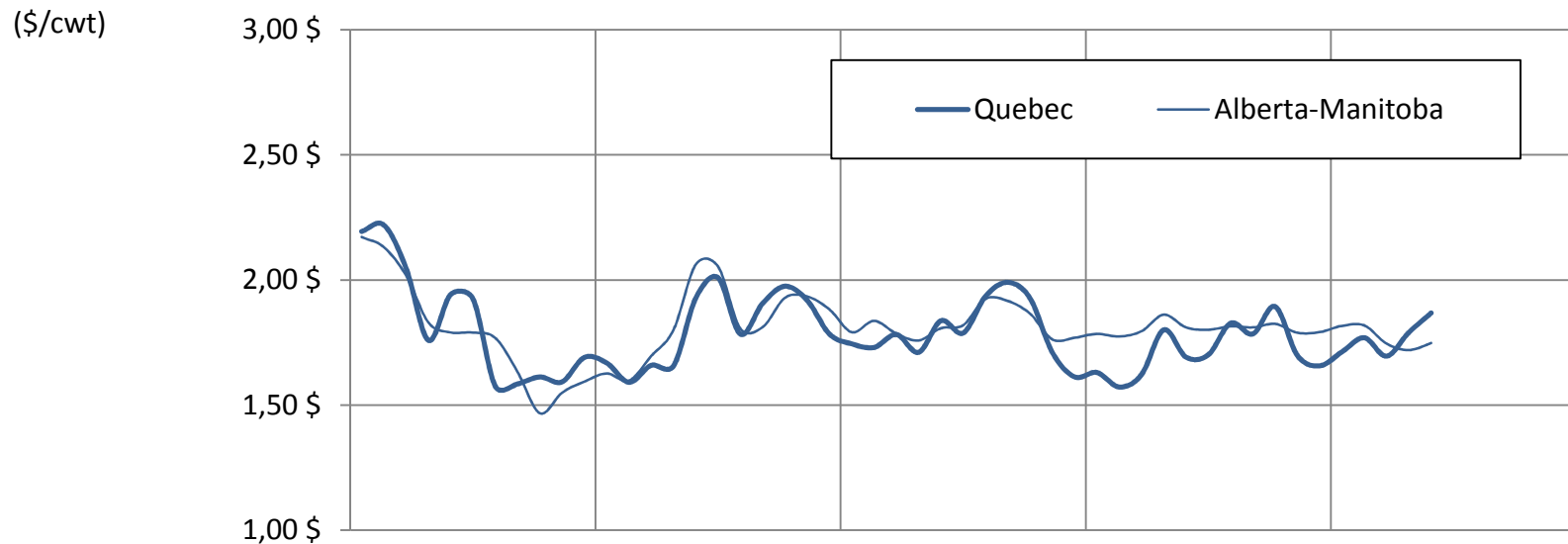
#### Sources :

- Quebec : Price of male feeder calves, 600 to 700 lb, sold in the specialized market auctions in Quebec, PBQ
- Alberta-Manitoba : Price of male feeder calves, 600 to 700 lb, sold in the market auctions in Alberta and Manitoba, Canfax

# Feeder calf

## Price of female feeder calves (600-700 lb)

### Quebec and Alberta-Manitoba



|               | 2016    | 2017     | 2018     | 2019     | 2020     |
|---------------|---------|----------|----------|----------|----------|
| Quebec        | 1,79 \$ | 1,84 \$  | 1,82 \$  | 1,72 \$  | 1,74 \$  |
| Que-(Alb-Man) | 0,04 \$ | -0,03 \$ | -0,02 \$ | -0,09 \$ | -0,03 \$ |

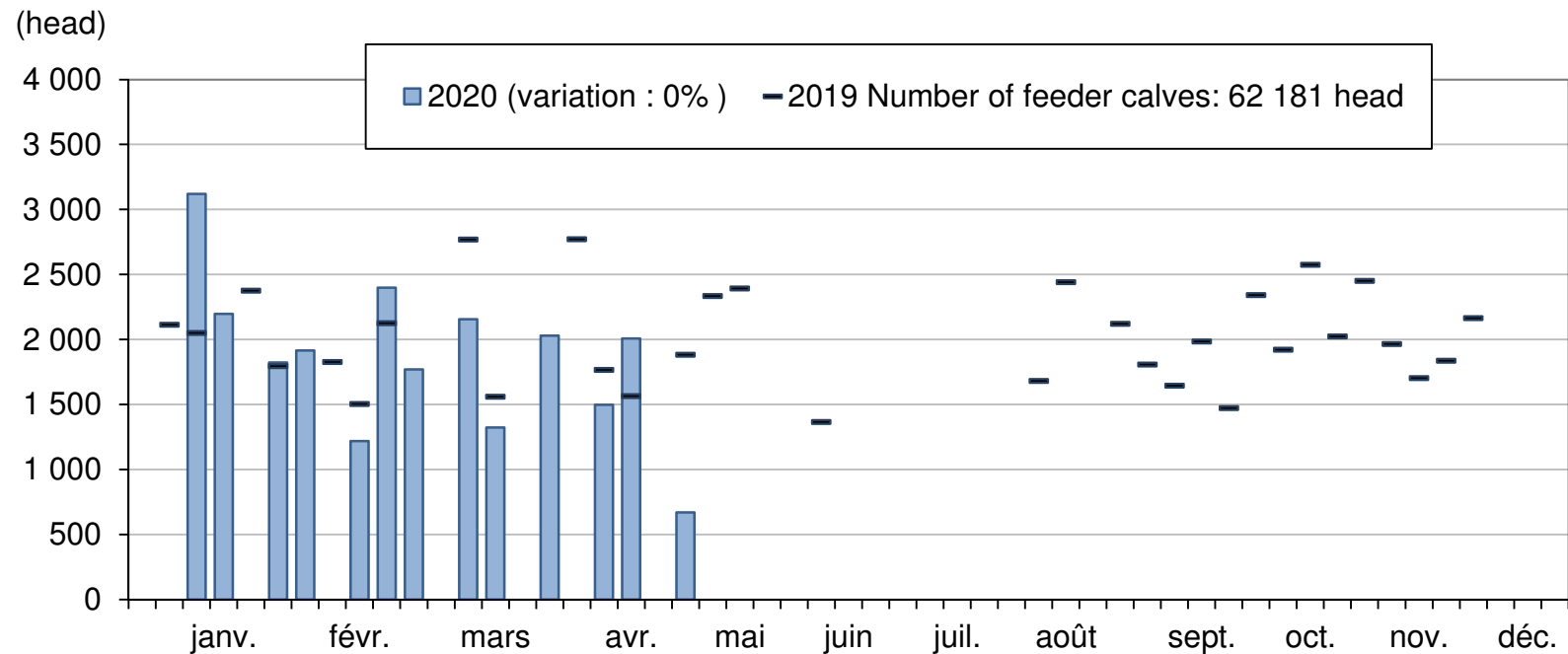
#### Sources :

- Quebec : Price of female feeder calves, 600 to 700 lb, sold in the specialized market auctions in Quebec, PBQ
- Alberta-Manitoba : Price of female feeder calves, 600 to 700 lb, sold in the market auctions in Alberta and Manitoba, Canfax



# Feeder calf

## Number of feeder calves in Quebec specialized auctions 2019-2020

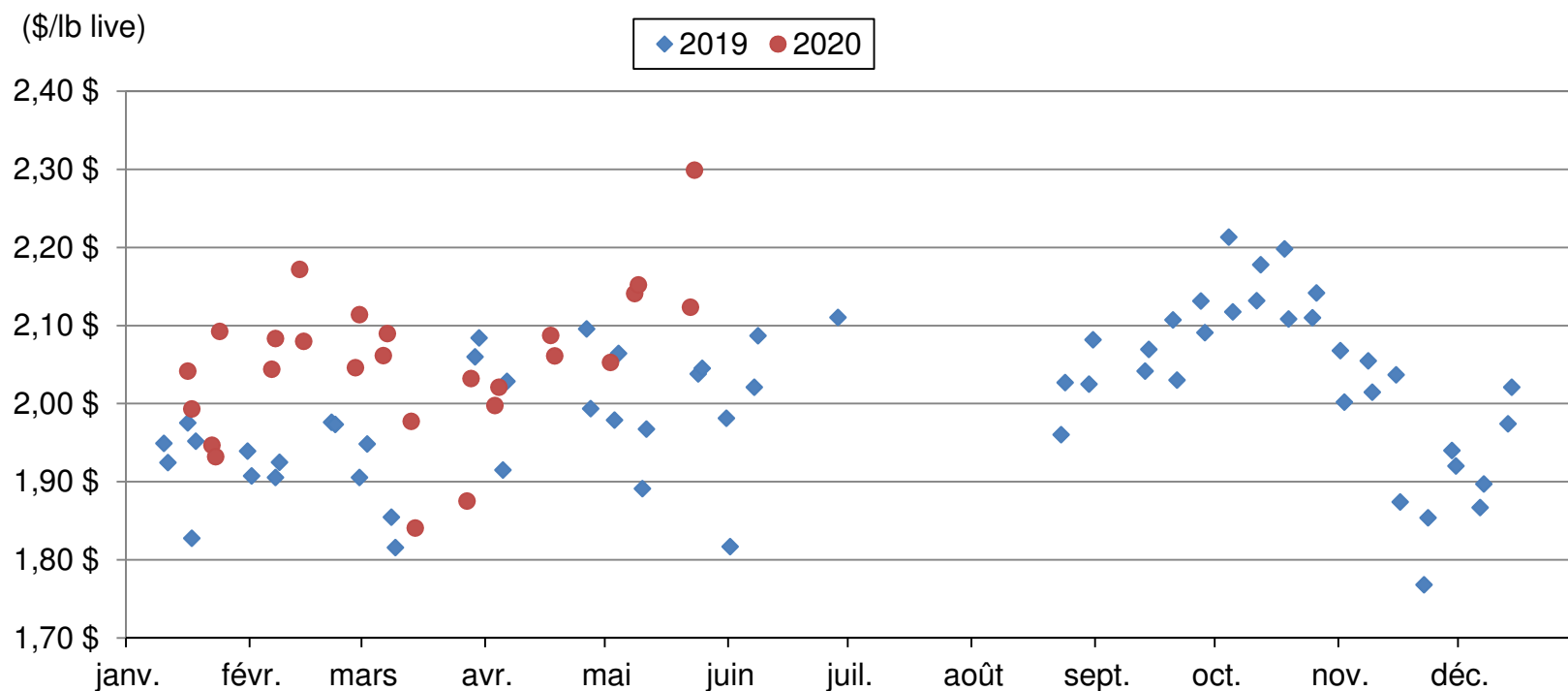


Source :  
Number of feeder calves in Quebec specialized auctions in Quebec, PBQ

# Feeder calf

## Price of male feeder calves (600-700 lb)

### Quebec specialized auctions 2019-2020



Sources :

- Quebec : Price of male feeder calves, 600 to 700 lb, sold in the specialized market auctions in Quebec, PBQ

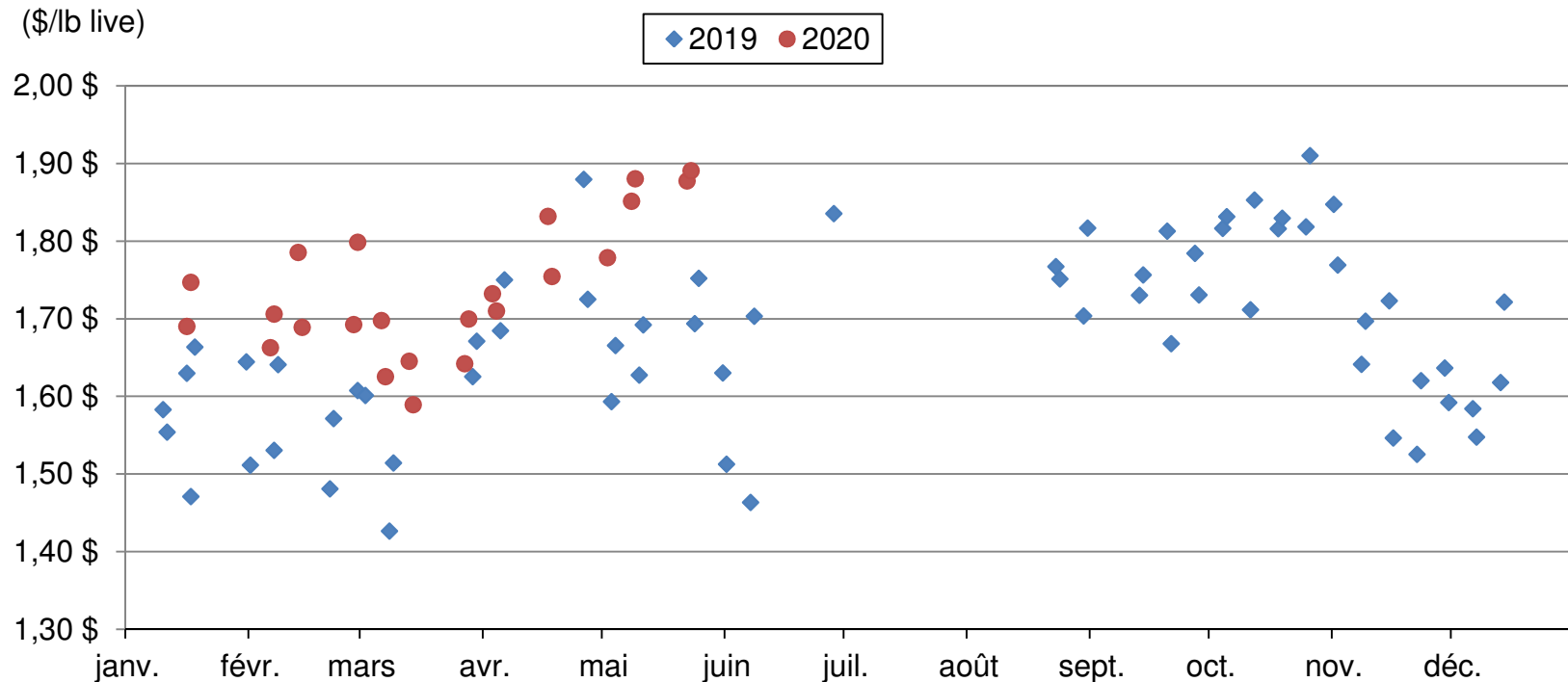
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# Feeder calf

## Price of female feeder calves (600-700 lb)

### Quebec specialized auctions 2019-2020



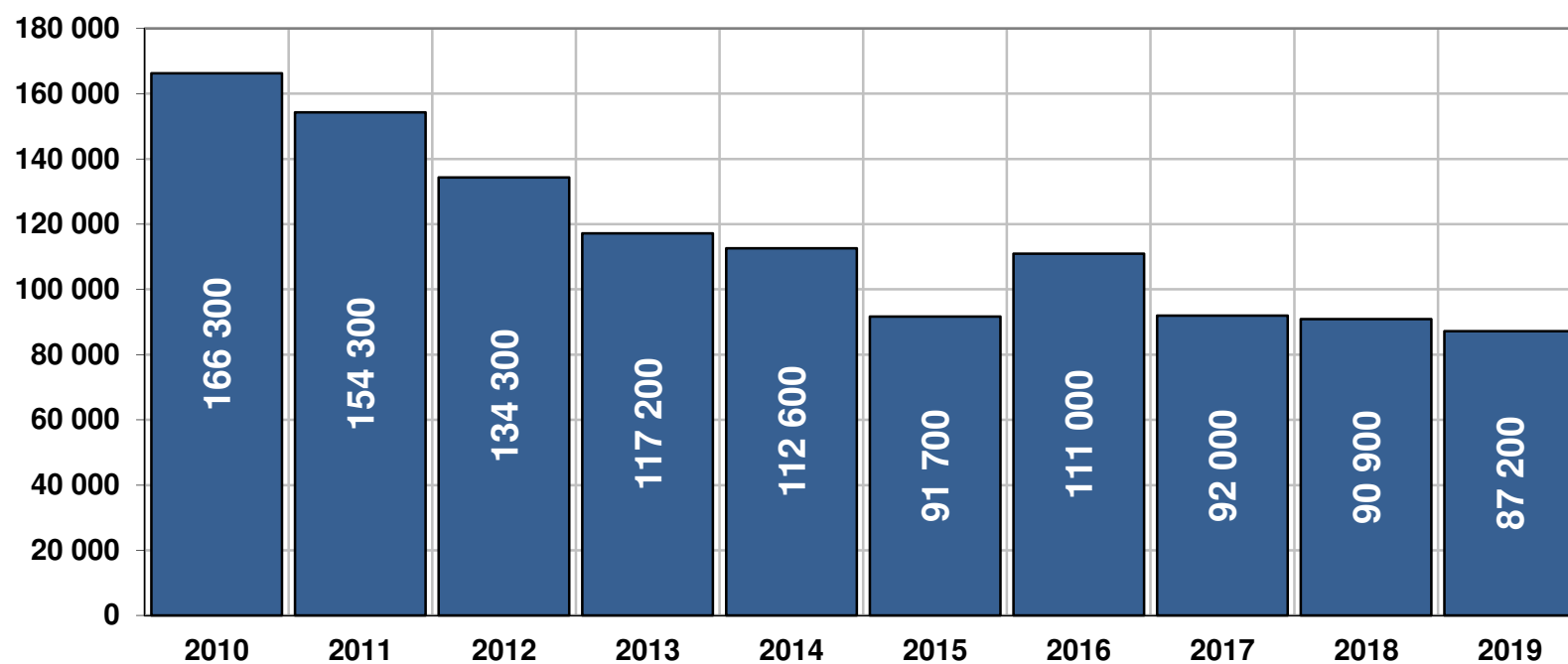
Sources :

- Quebec : Price of female feeder calves, 600 to 700 lb, sold in the specialized market auctions in Quebec, PBQ

## Fed cattle

### Number of cattle fed in Quebec

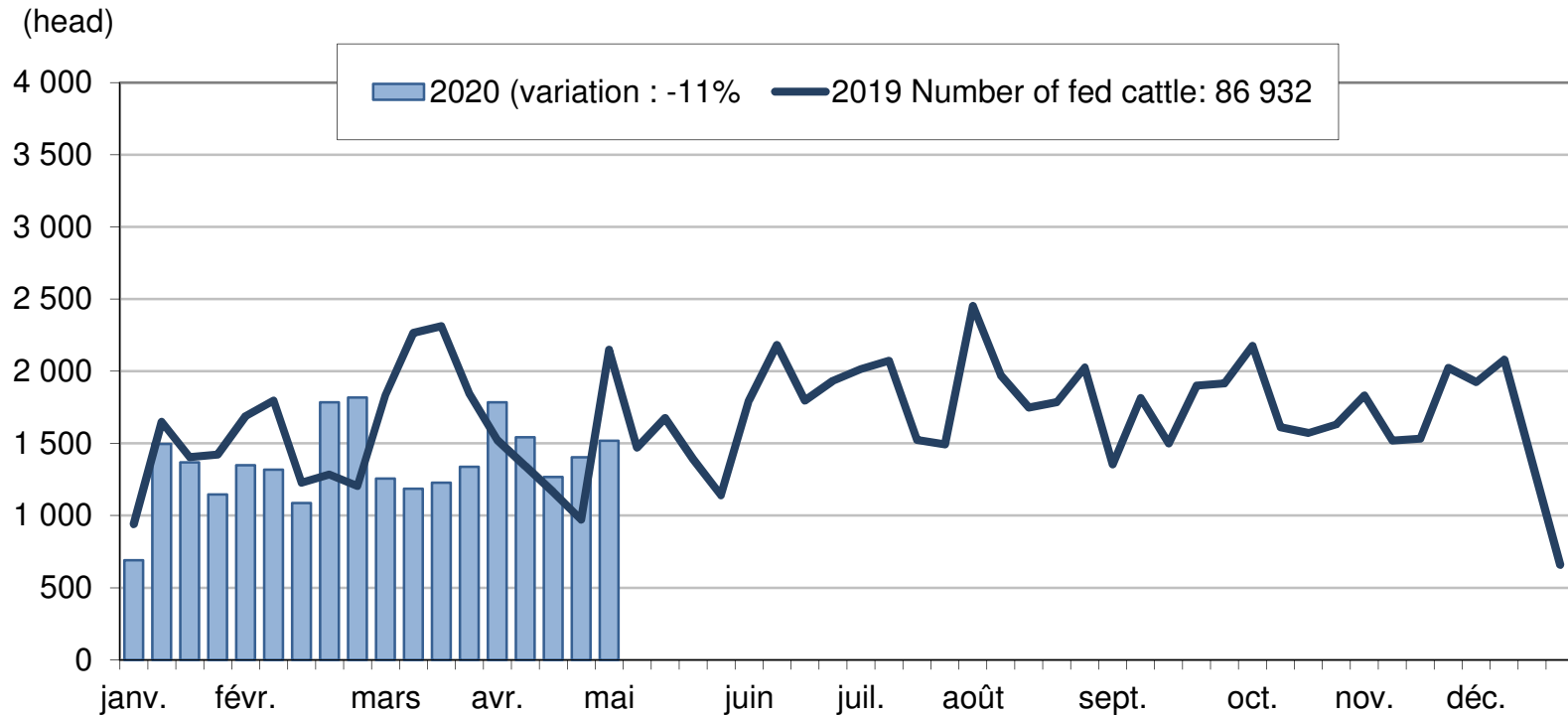
(head)



Source :  
Number of fed cattle marketed by Quebec producers , PBQ

# Fed cattle

## Number of cattle fed in Quebec 2019-2020



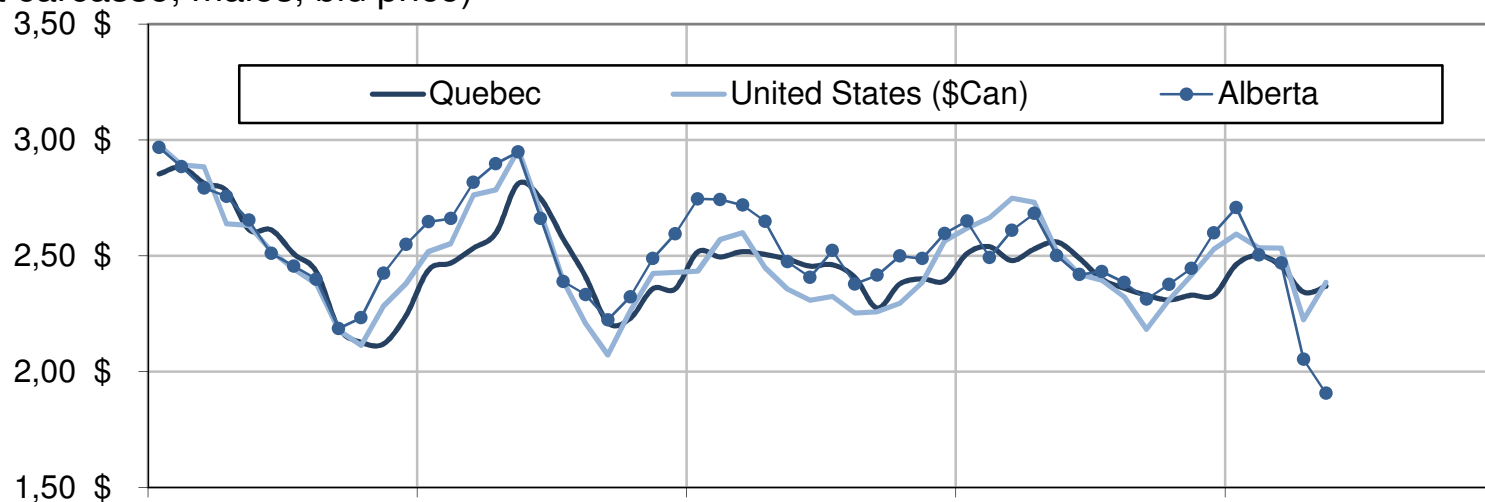
Source:

- Number of fed cattle marketed by Quebec producers , PBQ

# Fed cattle

## Price of fed cattle in Quebec, Alberta and United-States

(\$/lb hot carcasse, males, bid price)



|         | 2016     | 2017     | 2018     | 2019     | 2020     |
|---------|----------|----------|----------|----------|----------|
| Quebec  | 2,74 \$  | 2,48 \$  | 2,44 \$  | 2,43 \$  | 2,43 \$  |
| Que-Ont | 0,00 \$  | -0,05 \$ | -0,01 \$ | -0,03 \$ | -0,03 \$ |
| Que-US  | -0,01 \$ | -0,03 \$ | 0,04 \$  | -0,06 \$ | -0,03 \$ |
| Que-Alb | -0,05 \$ | -0,10 \$ | -0,11 \$ | -0,06 \$ | 0,10 \$  |

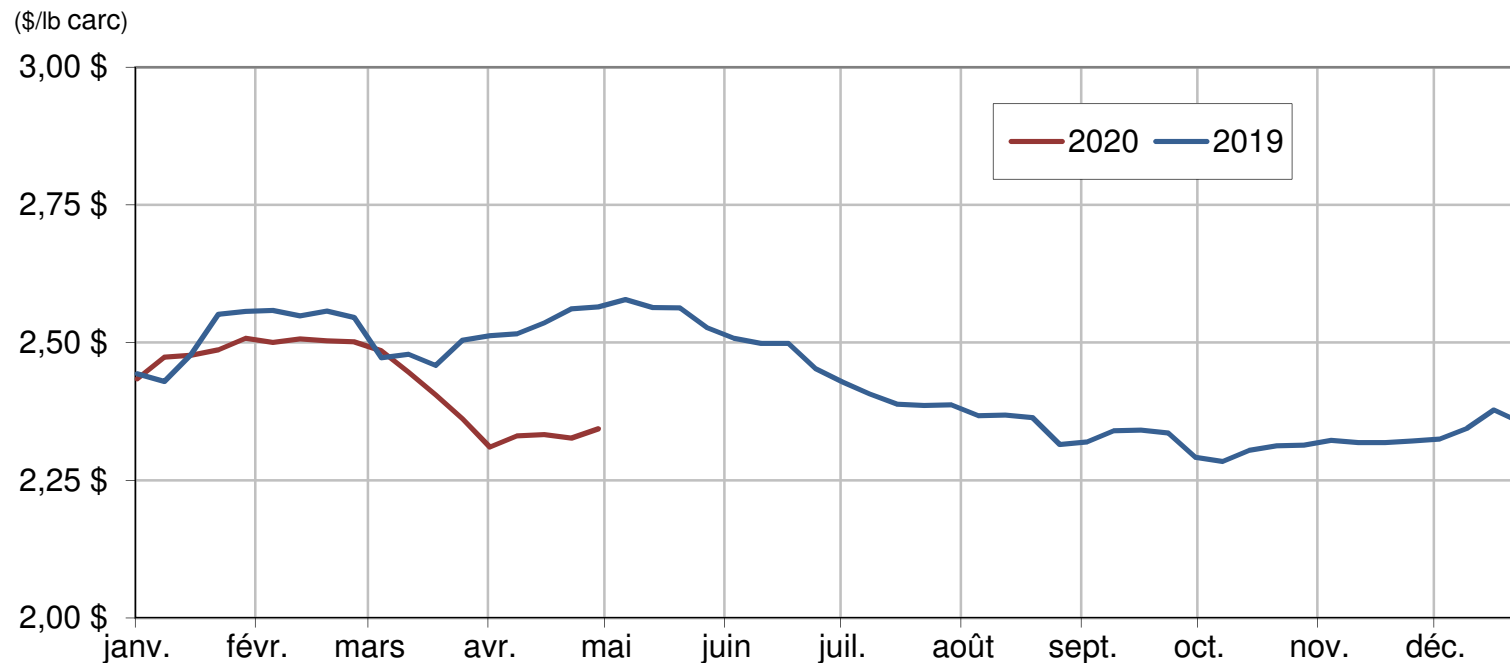
Sources :

- Quebec : Bid price for steers, complete loads, sold to Canada and United-States, spot market, FOB, PBQ
- Ontario : Bid price for steers, direct sales, OCA
- Alberta : Bid price for steers, direct sales, Canfax
- United-States : Bid price for steers, direct sales, Five Area, USDA

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# Fed cattle

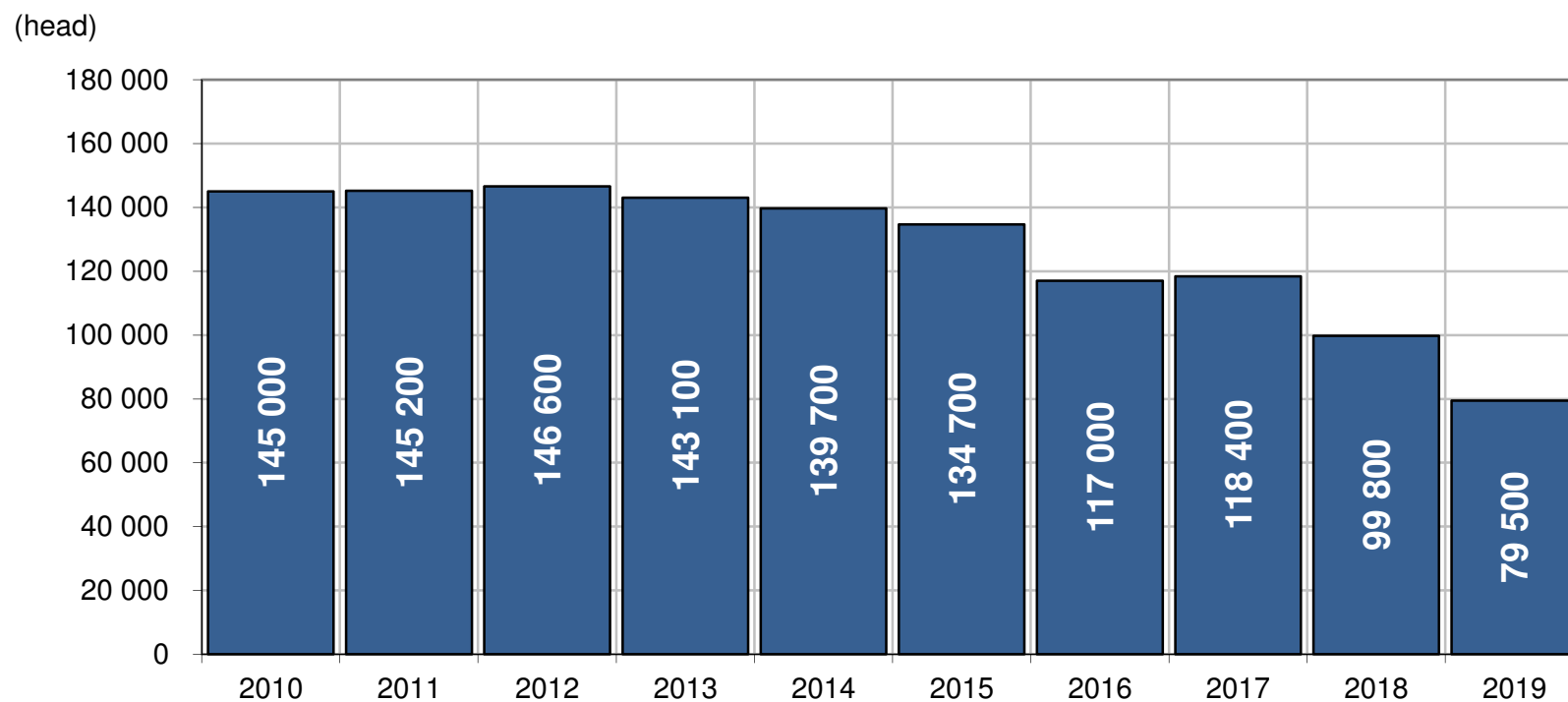
## Price of fed cattle in Quebec 2019-2020



Sources :

- Bid price for steers, complete loads, sold to Canada and United-States, spot market, FOB, PBQ

## Milk-fed veal Number of calves fed in Quebec



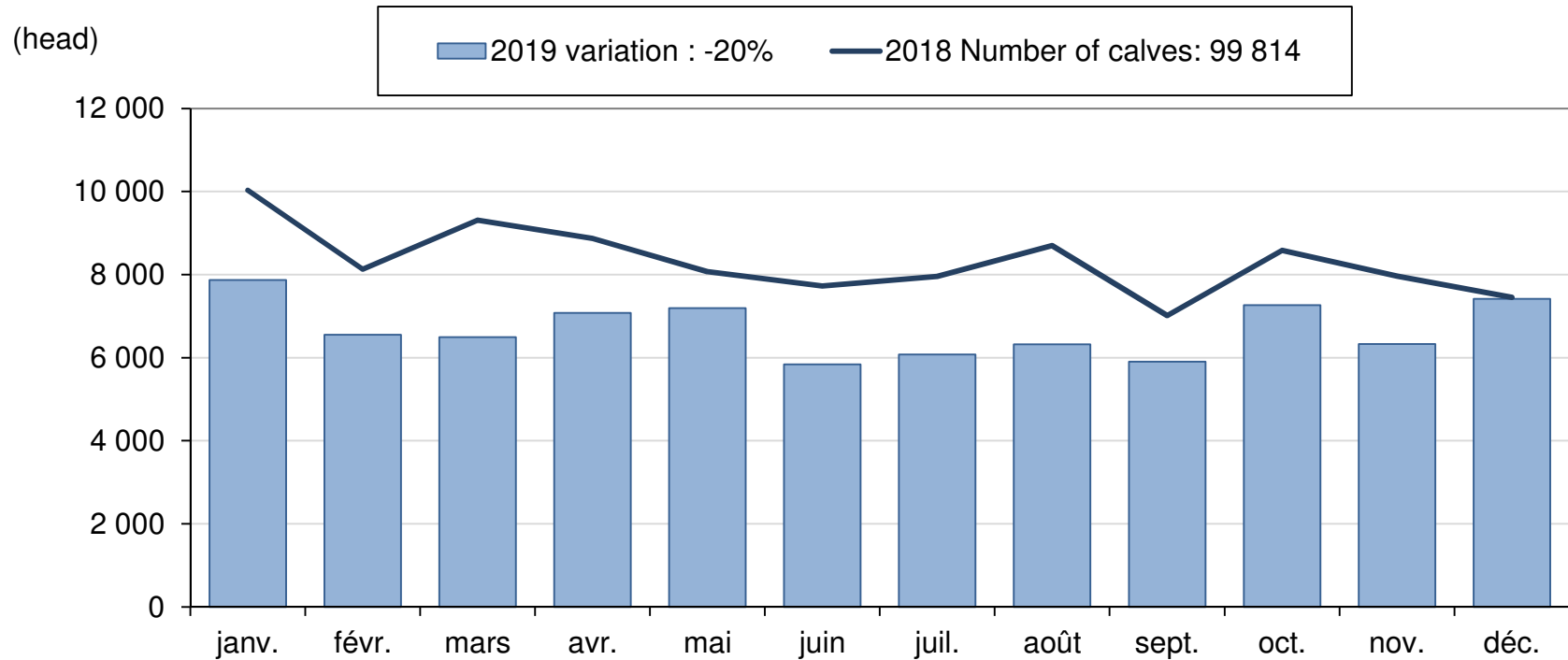
Sources :

- Quebec: Number of calves fed by Quebec producers, PBQ



# Milk-fed veal

## Number of calves fed in Quebec 2018-2019

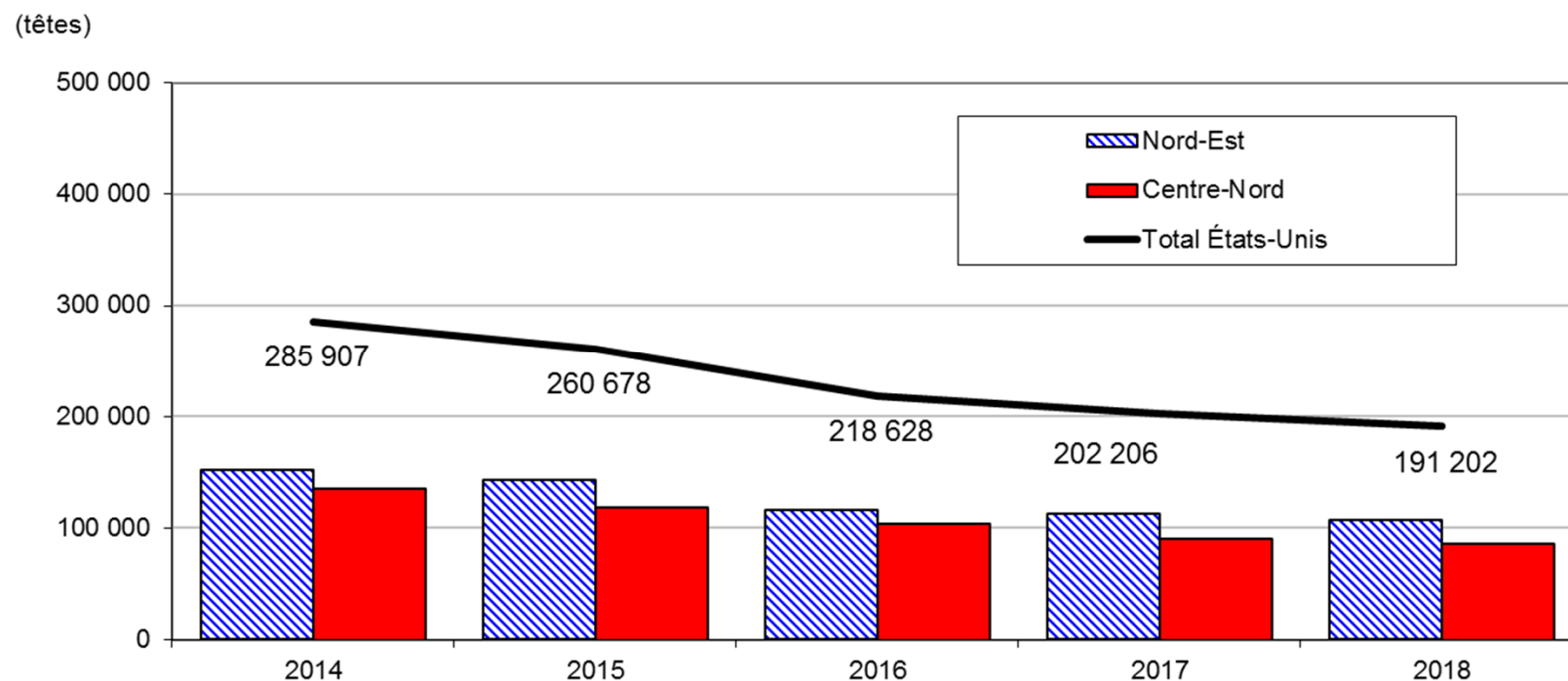


Sources :

- Quebec: Number of calves fed by Quebec producers, PBQ

## Milk-fed veal

### Number of calves slaughtered in United-States



Sources :

- Number of special fed veal slaughtered in North-east and North-central of United-States, USDA

## Milk-fed veal

### Price of milk-fed veal calves in Quebec

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- We have removed the graph on the evolution of the price of milk-fed calves in the United States converted into Canadian dollars since it does not correspond to the price received by Quebec producers.
- A study is underway by CECPA to establish data representative of the selling price of milk-fed calves in Quebec.

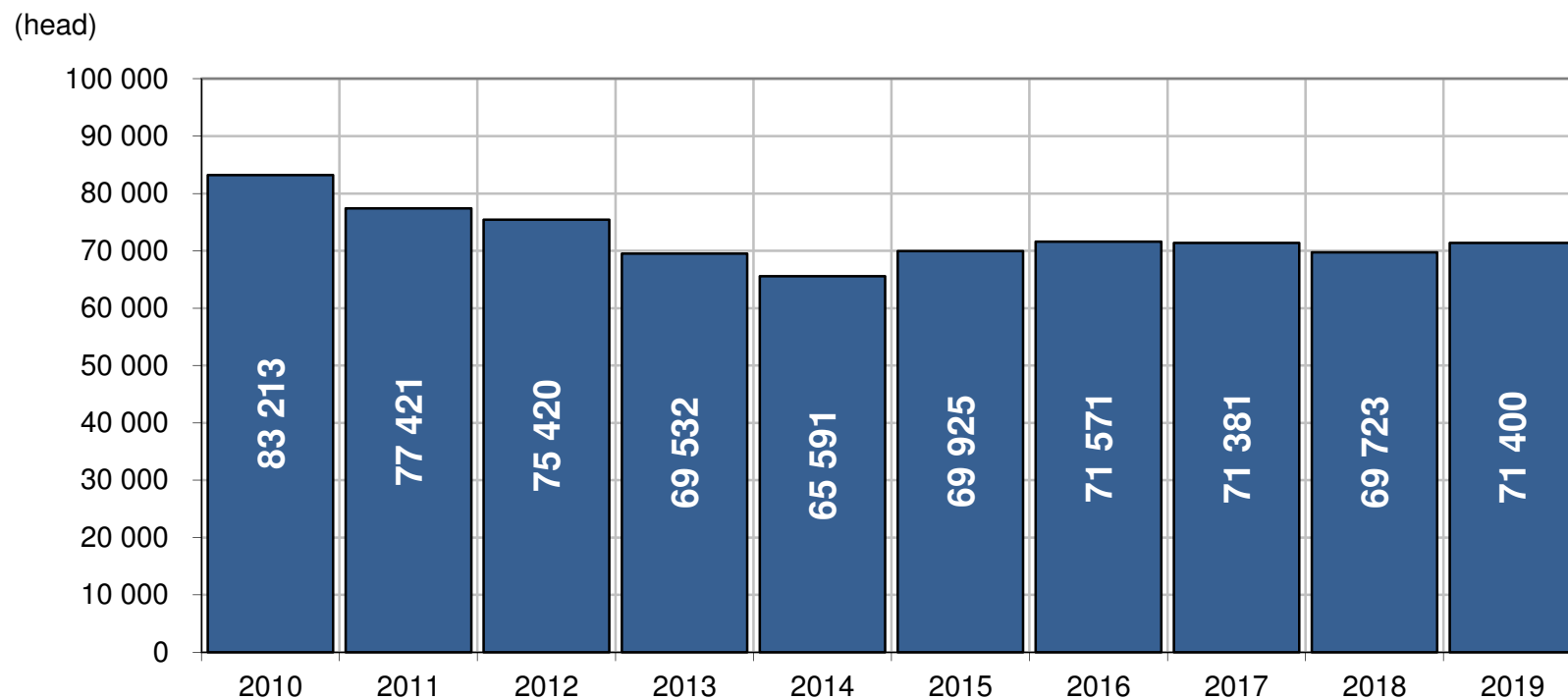
## Milk-fed veal

### Price of milk-fed veal calves in Quebec 2019-2020

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- We have removed the graph on the evolution of the price of milk-fed calves in the United States converted into Canadian dollars since it does not correspond to the price received by Quebec producers.
- A study is underway by CECPA to establish data representative of the selling price of milk-fed calves in Quebec.

## Grain-fed veal Number of calves fed in Quebec



Sources :

- Quebec: Number of calves fed by Quebec producers, PBQ

(head)

2 200

2 000

1 800

1 600

1 400

1 200

1 000

800

600

2020 (change: 2%)

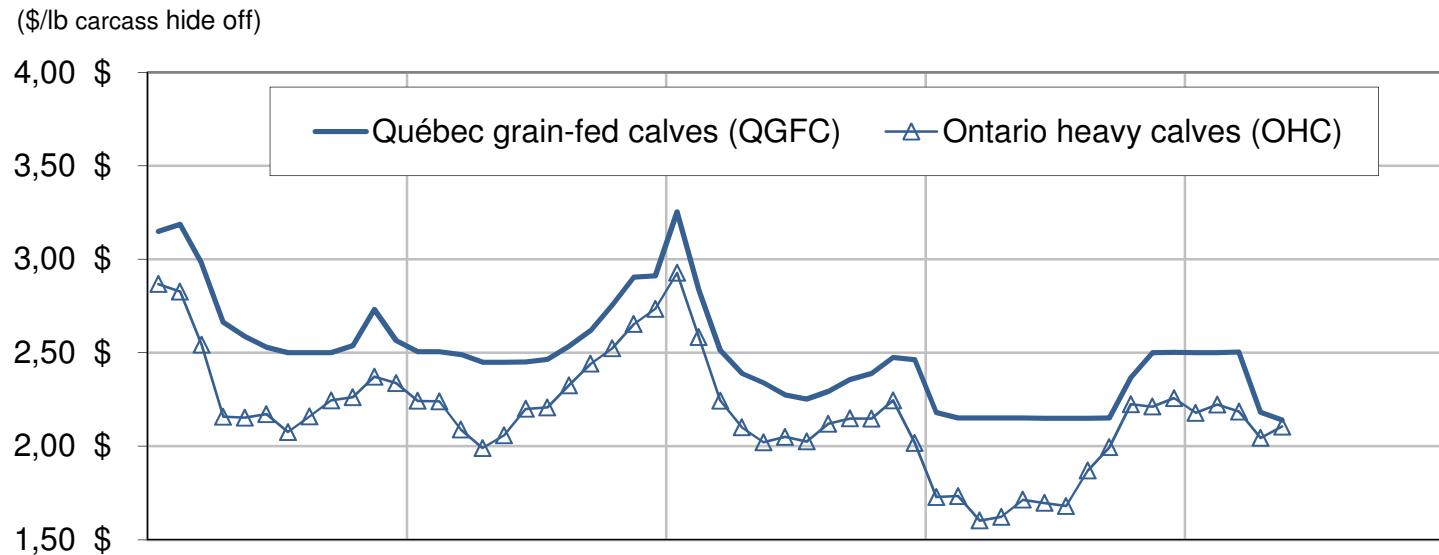
2019 Number of veal: 72 640

janv. févr. mars avr. mai juin juil. août sept. oct. nov. déc.

- Quebec: Number of calves fed by Quebec producers, PBQ

# Grain-fed veal

## Price of grain-fed veal calves in Quebec and Ontario



|          | 2016    | 2017    | 2018    | 2019    | 2020    |
|----------|---------|---------|---------|---------|---------|
| QGFC     | 2,58 \$ | 2,52 \$ | 2,47 \$ | 2,12 \$ | 2,37 \$ |
| QGFC-OHC | 0,23 \$ | 0,21 \$ | 0,25 \$ | 0,26 \$ | 0,22 \$ |

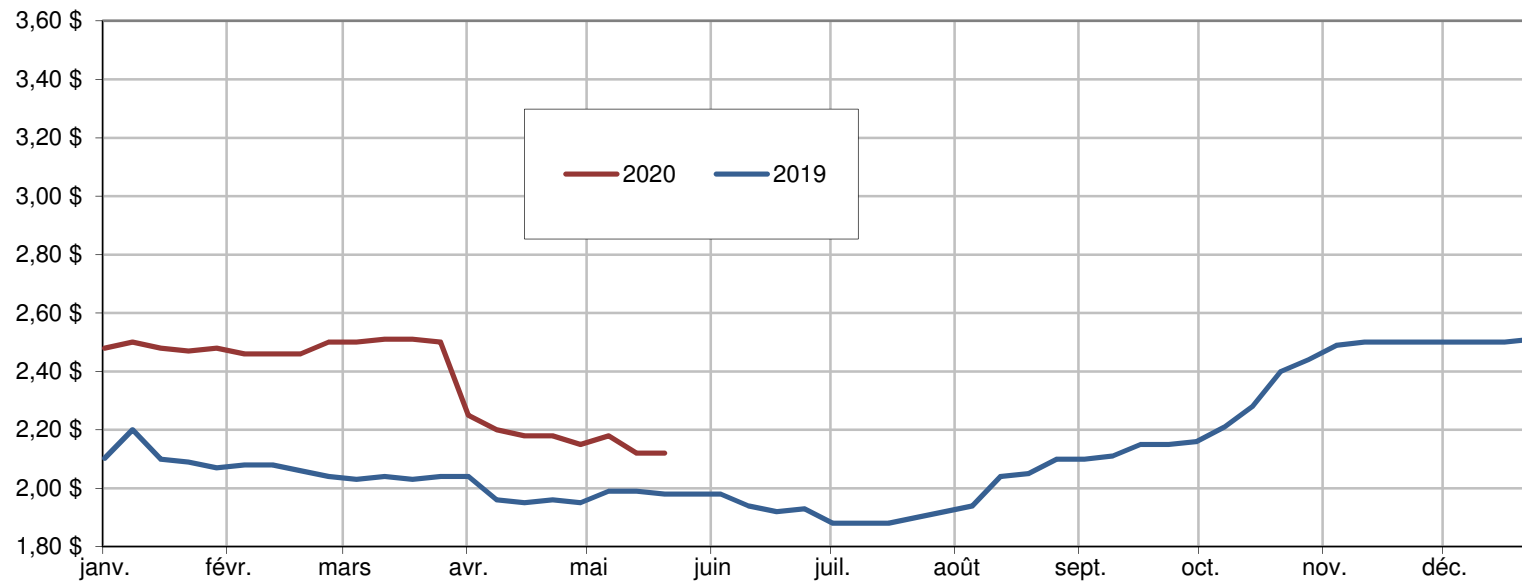
### Sources :

- Quebec : Net price (auction price minus floor price program), PBQ
- Ontario : weekly price, category over 600 lbs, OCA

# Grain-fed veal

## Price of grain-fed veal calves in Quebec 2019-2020

(\$/lb hot  
carcass hide-off)



Sources :

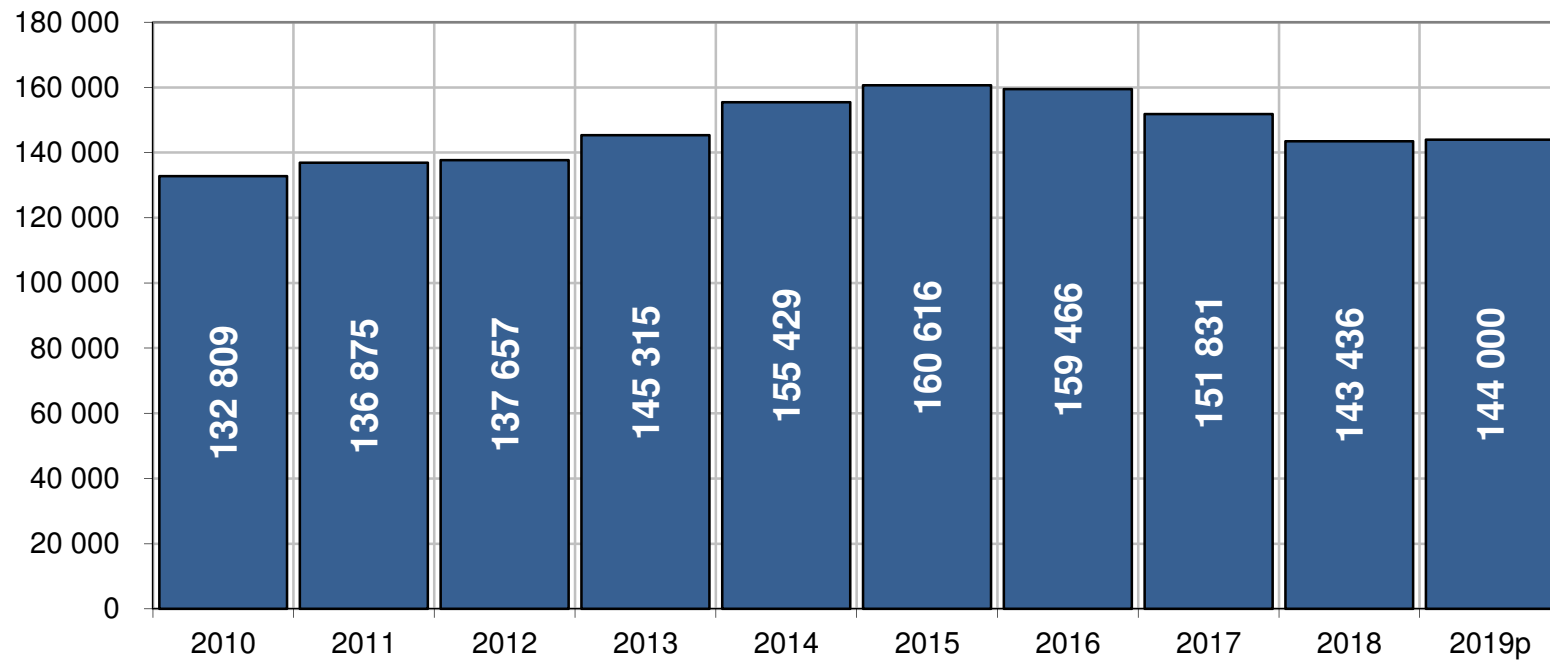
- Quebec : Net price (auction price minus floor price program), PBQ



## Bob calves

### Number of bob calves marketed in Quebec

(head)

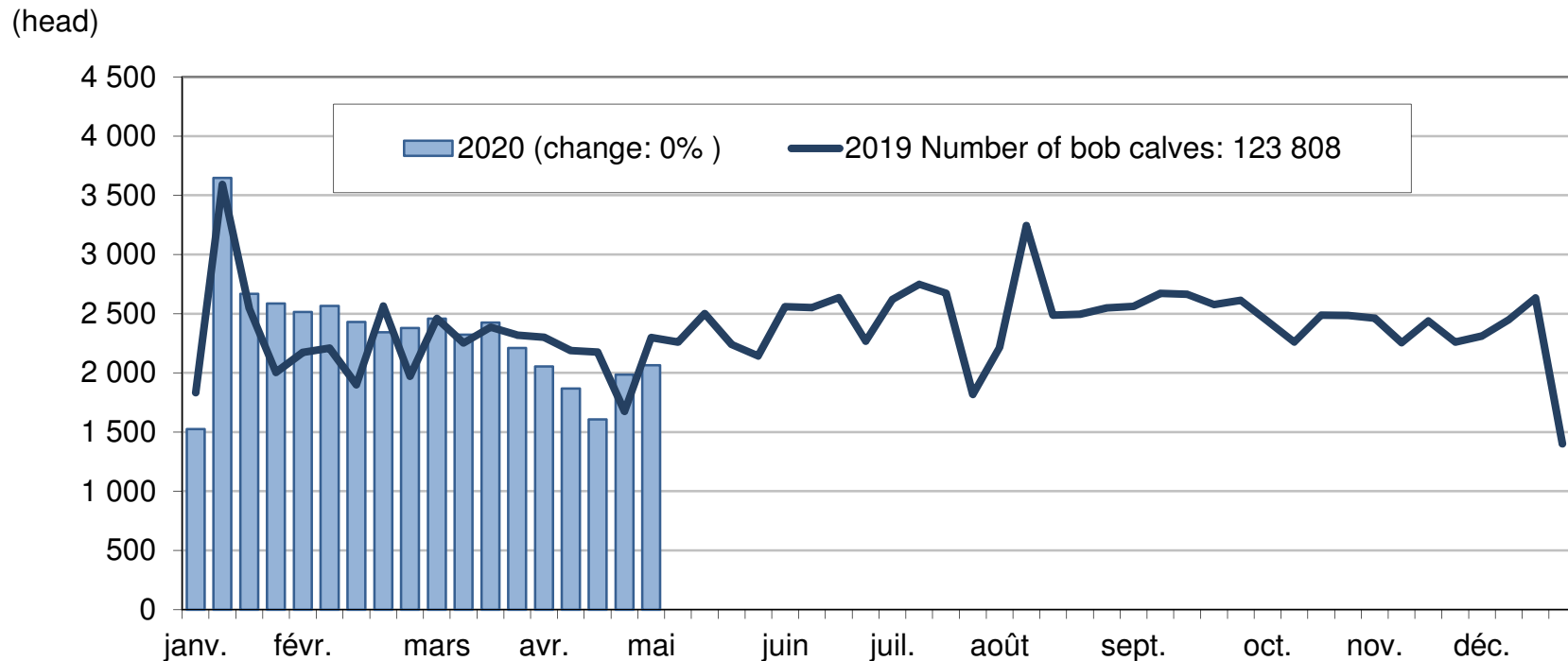


Source :

- Number of calves marketed by Quebec producers, PBQ

# Bob calves

## Number of bob calves marketed in Quebec 2019-2020



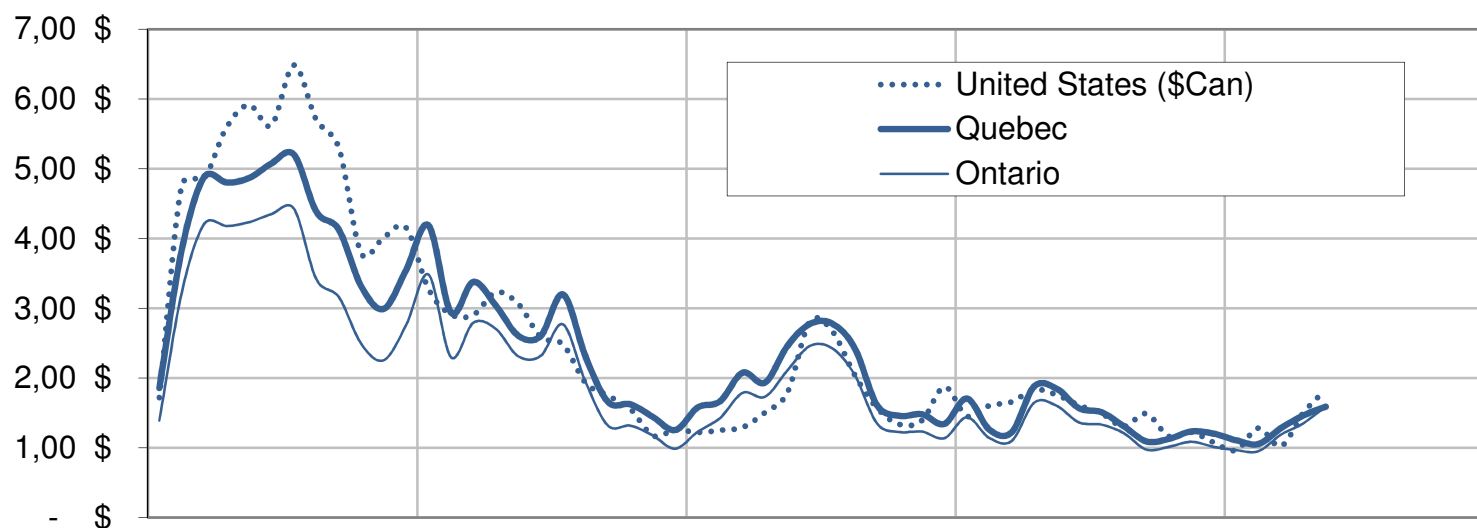
Sources :

- Number of calves marketed by Quebec producers, PBQ

# Bob calves

## Price of good replacement bob calves in Quebec, Ontario and United-States

(\$/lb live)



|         | 2016     | 2017    | 2018    | 2019     | 2020     |
|---------|----------|---------|---------|----------|----------|
| Quebec  | 4,07 \$  | 2,52 \$ | 1,97 \$ | 1,41 \$  | 1,30 \$  |
| Que-US  | -0,75 \$ | 0,18 \$ | 0,24 \$ | -0,06 \$ | -0,02 \$ |
| Que-Ont | 0,73 \$  | 0,40 \$ | 0,29 \$ | 0,17 \$  | 0,09 \$  |

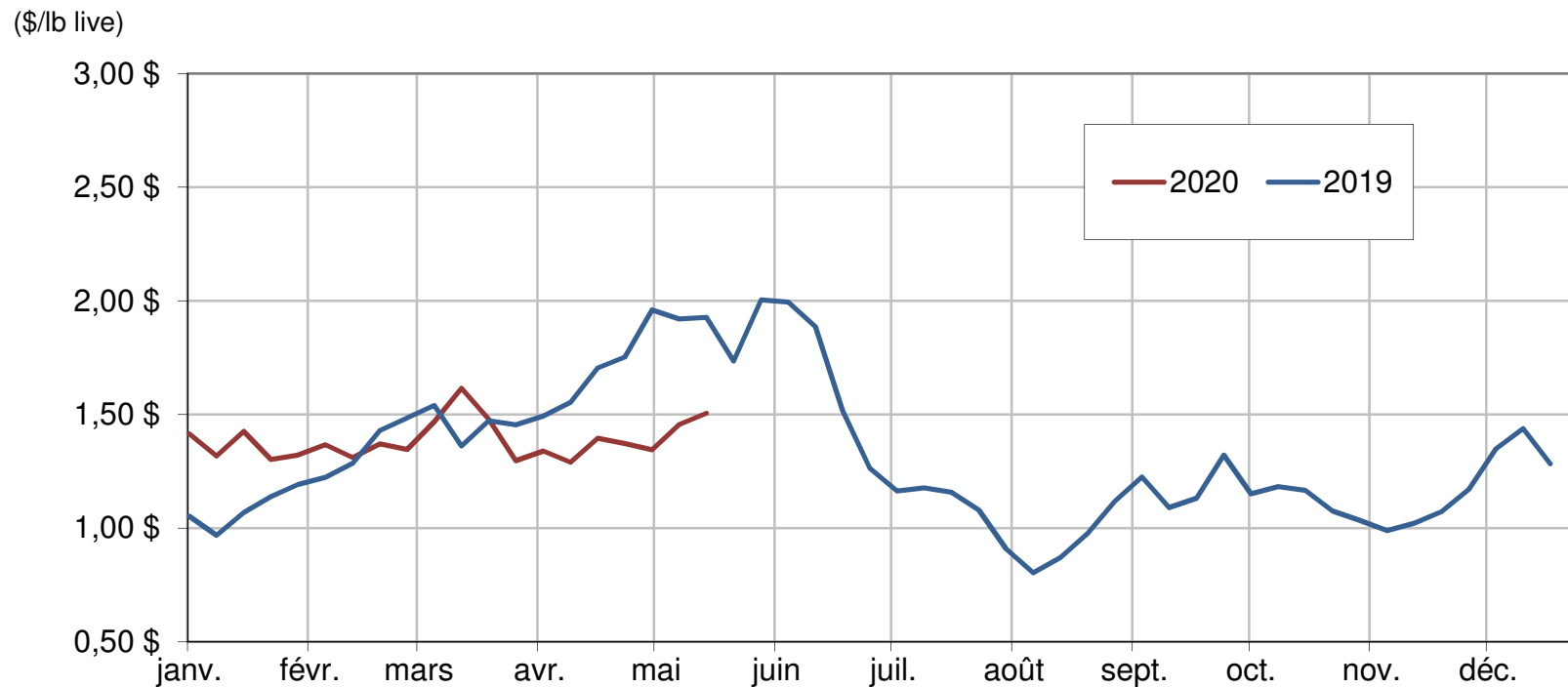
Sources :

- Quebec : Price of good replacement bob calves marketed in Quebec auctions, PBQ
- Ontario : Price of male replacement bob calves marketed in Ontario auctions, OCA
- United States : Price of male replacement bob calves marketed in New Holland, Pennsylvania auctions, converted in \$ CAN

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# Bob calves

## Price of good replacement bob calves in Quebec 2019-2020



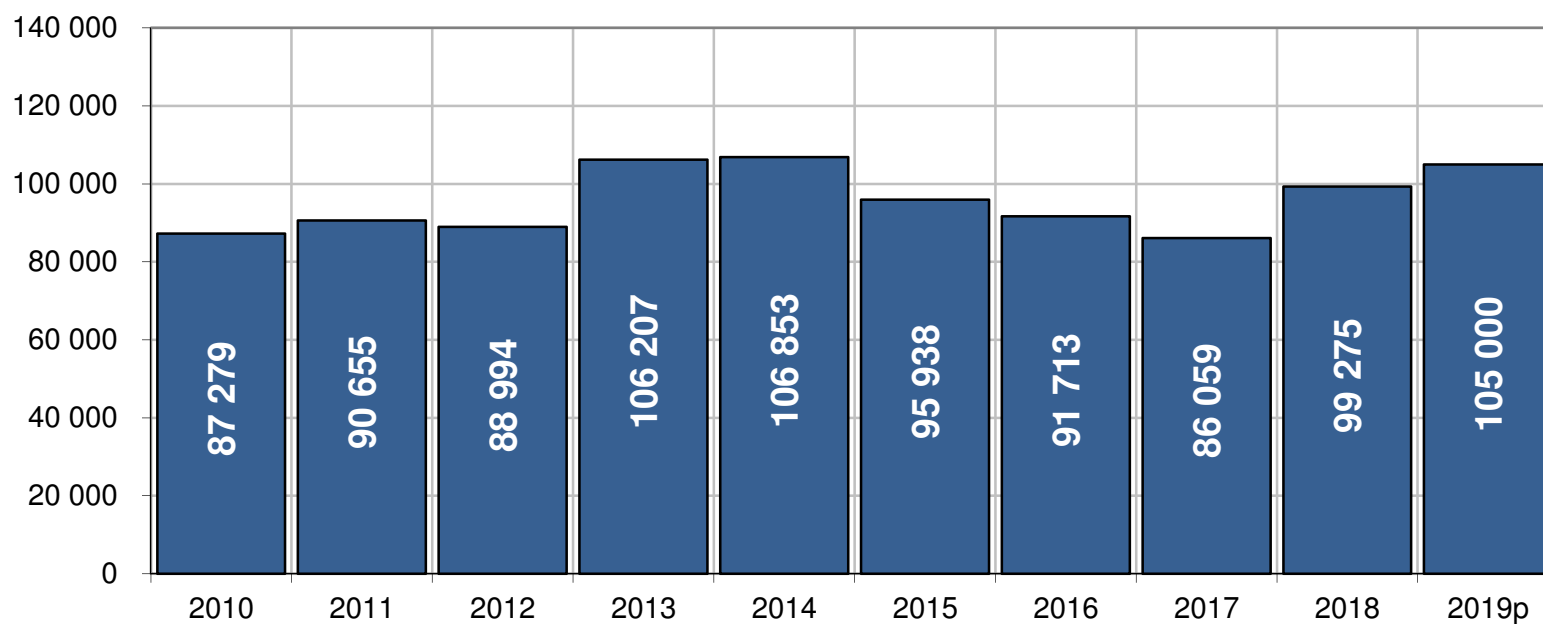
Sources :

- Quebec : Price of good replacement bob calves marketed in Quebec auctions, PBQ

## Cull cattle

### Number of cull cows marketed in Quebec

(head)

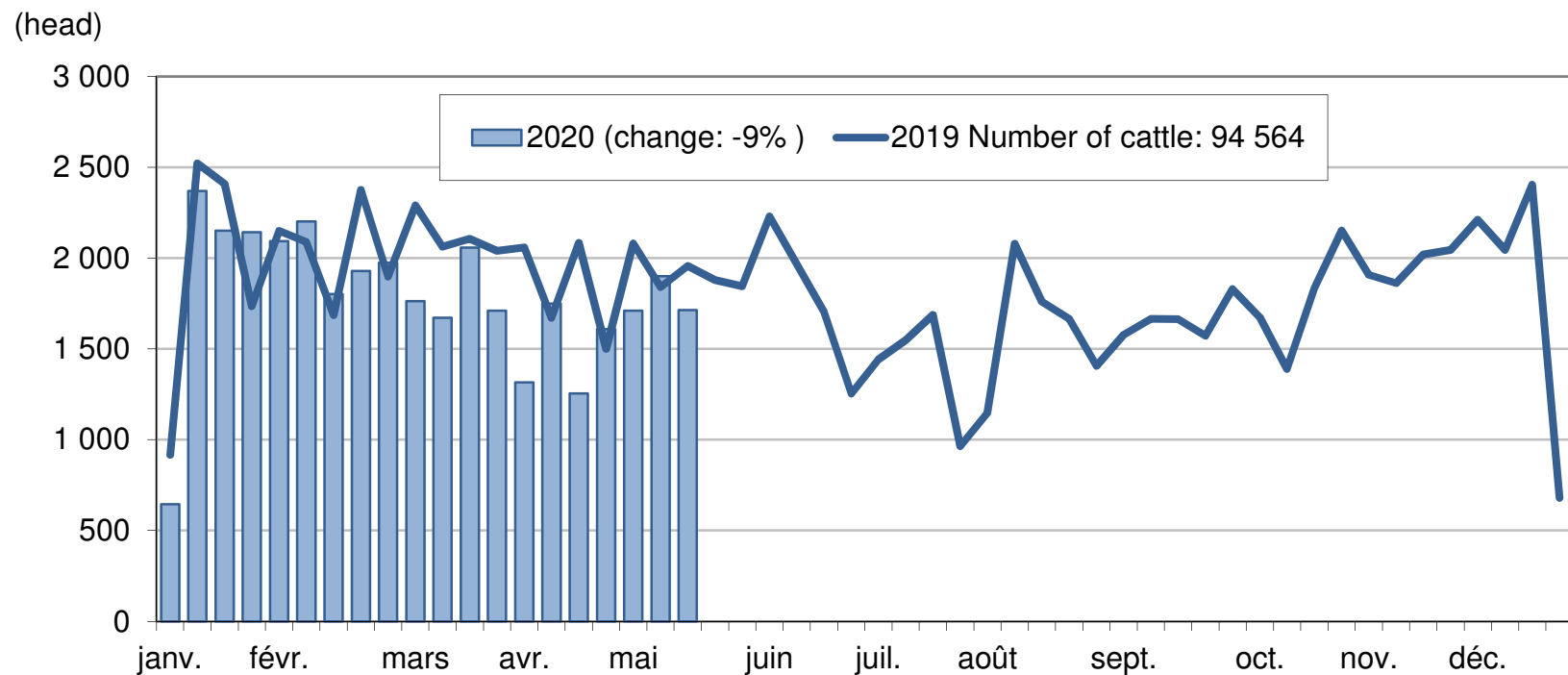


Source :

- Number of cull cows marketed by Quebec producers, PBQ

# Cull cattle

## Number of cull cows marketed in Quebec 2019-2020

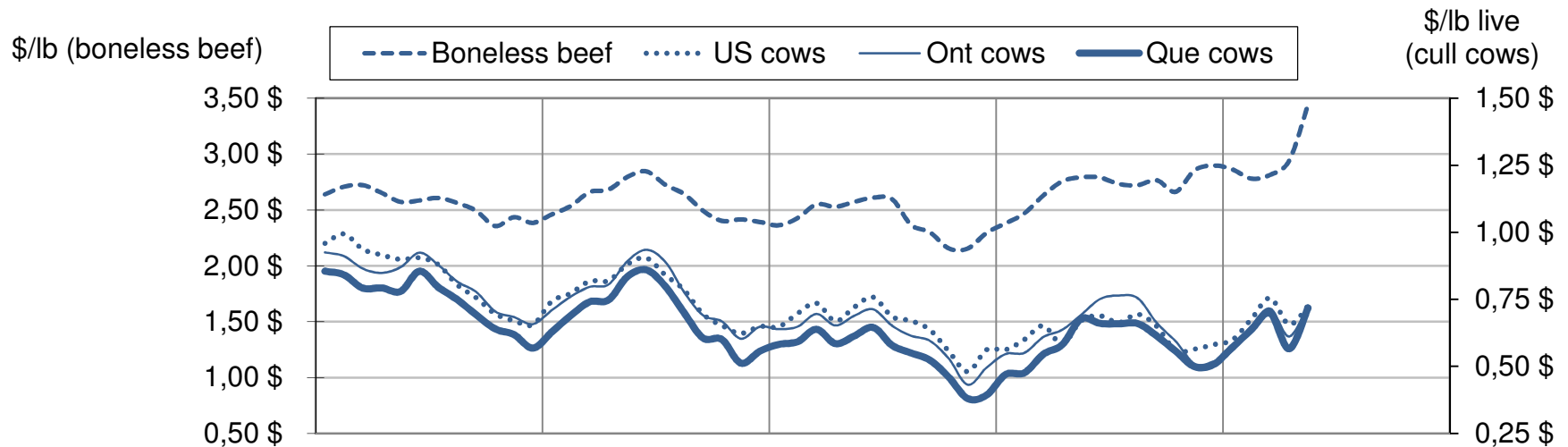


Source :

- Number of calves marketed by Quebec producers, PBQ

# Cull cattle

## Price of cull cows in Quebec, Ontario, Alberta and United-States



|               | 2016     | 2017     | 2018     | 2019     | 2020     |
|---------------|----------|----------|----------|----------|----------|
| Boneless beef | 2,56 \$  | 2,59 \$  | 2,41 \$  | 2,70 \$  | 2,97 \$  |
| Que \$/cow    | 1 047 \$ | 965 \$   | 763 \$   | 805 \$   | 893 \$   |
| Que \$/lb     | 0,75 \$  | 0,69 \$  | 0,54 \$  | 0,58 \$  | 0,64 \$  |
| Que-US        | -0,09 \$ | -0,08 \$ | -0,11 \$ | -0,05 \$ | -0,04 \$ |
| Que-Ont       | -0,07 \$ | -0,08 \$ | -0,07 \$ | -0,06 \$ | -0,01 \$ |

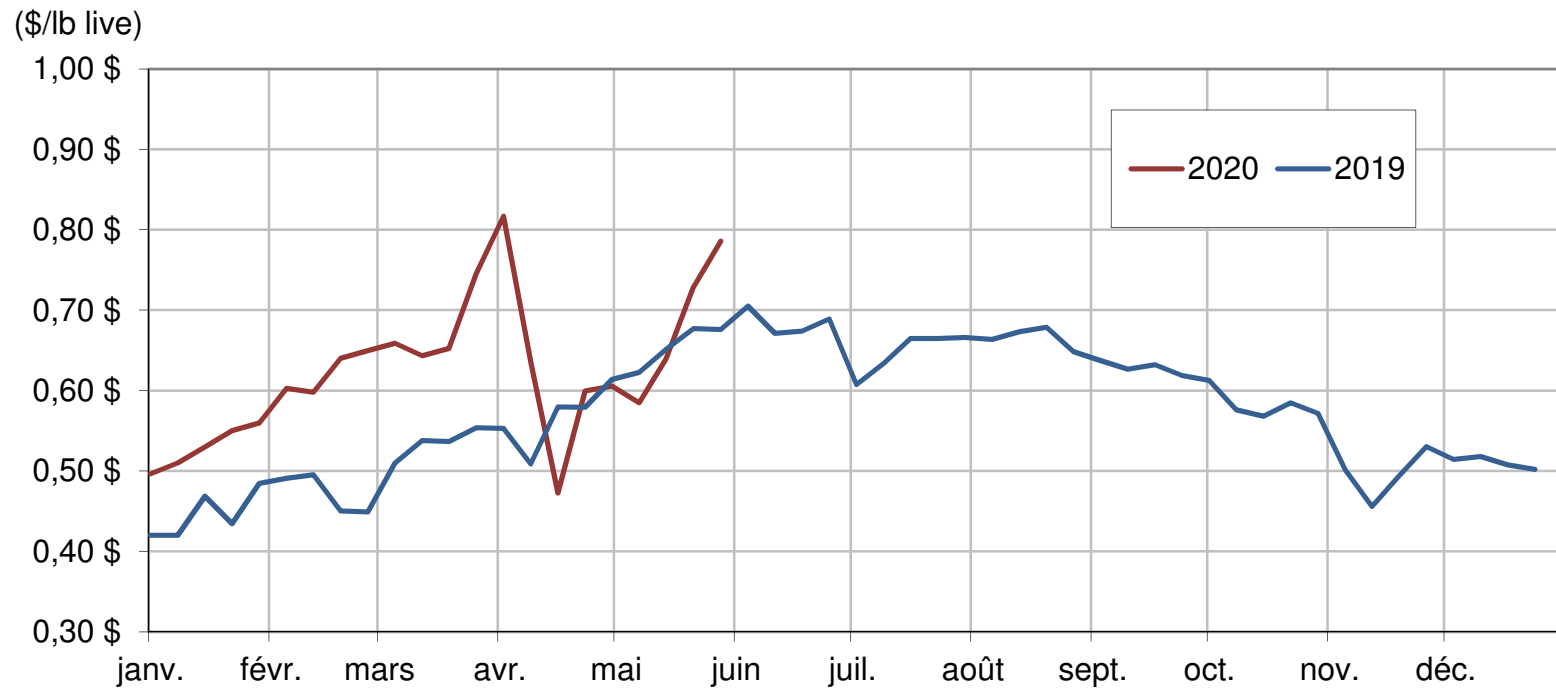
### Sources :

- Quebec : Price of cull cows marketed in Quebec auctions, PBQ
- Ontario : Price of cull cows marketed in Ontario auctions, OCA
- Alberta. : Price of D1-D2 cull cows marketed in Alberta auctions, Canfax
- United States : Price of lean cull cows marketed in New Holland, Pennsylvania auctions, converted in \$ CAN

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# Cull cattle

## Price of cull cows in Quebec 2019-2020

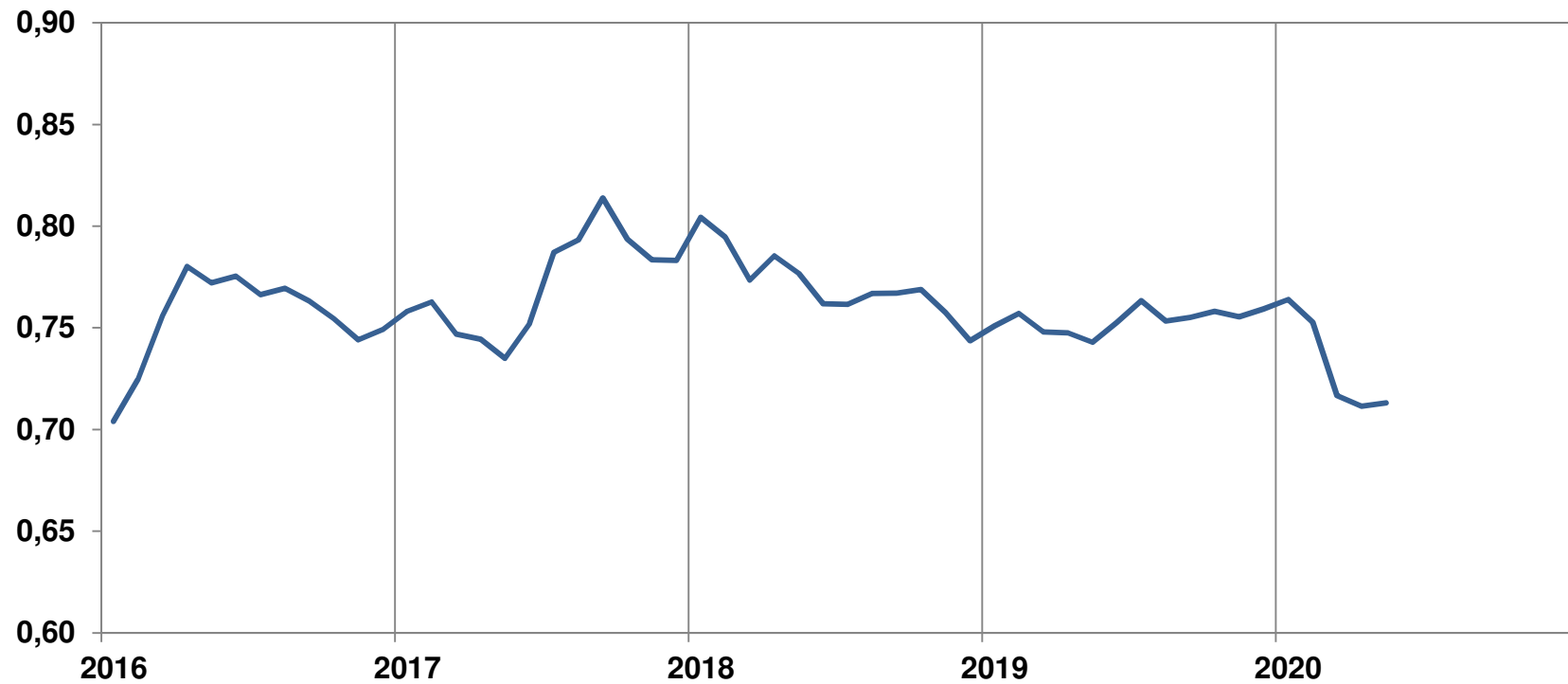


Sources :

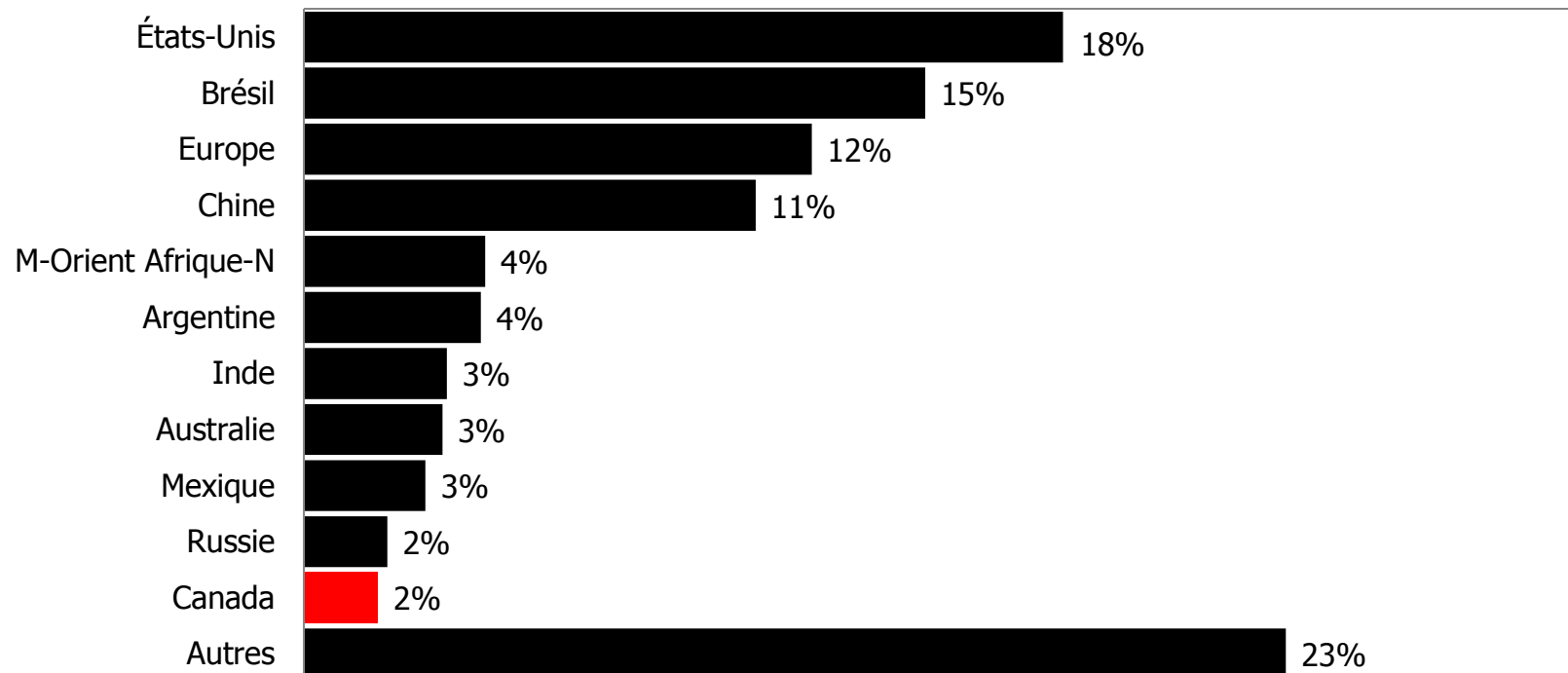
- Quebec : Price of cull cows marketed in Quebec auctions, PBQ



## Exchange rate \$ CAN / \$ US



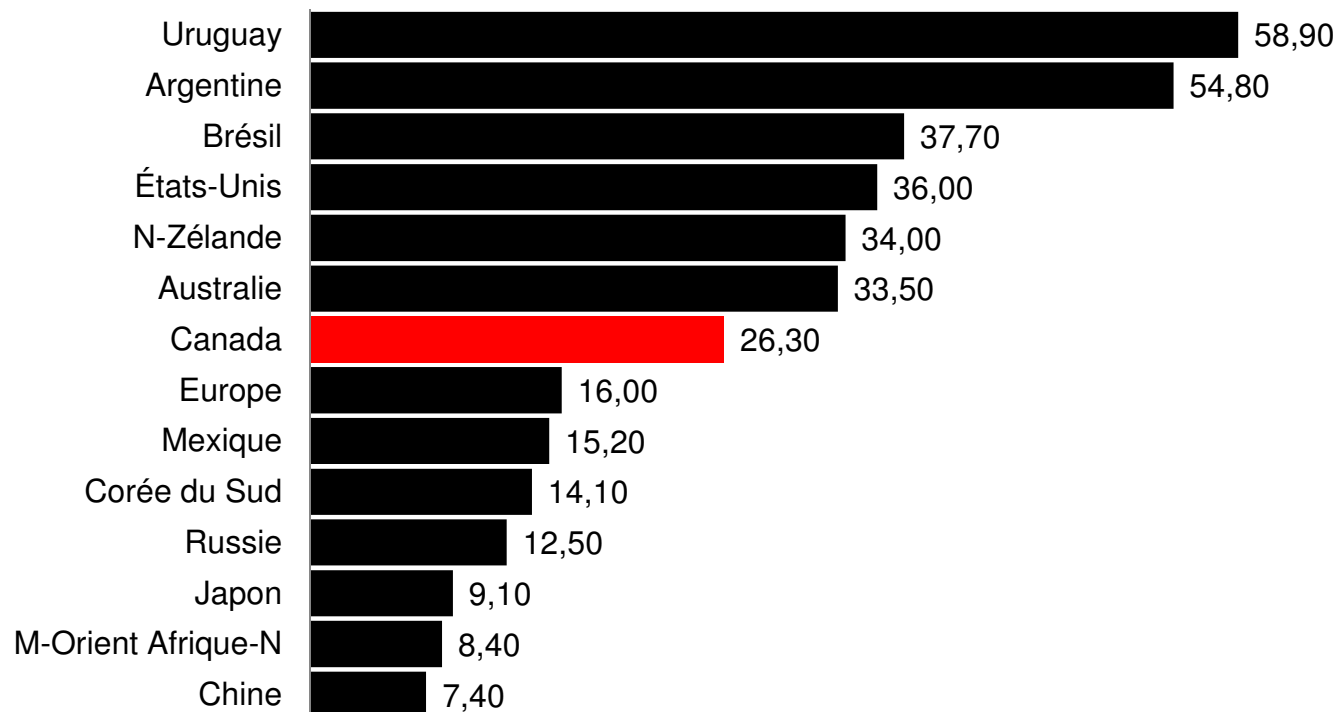
## Beef and veal net production (% of world) 2017



Source :

- GIRA

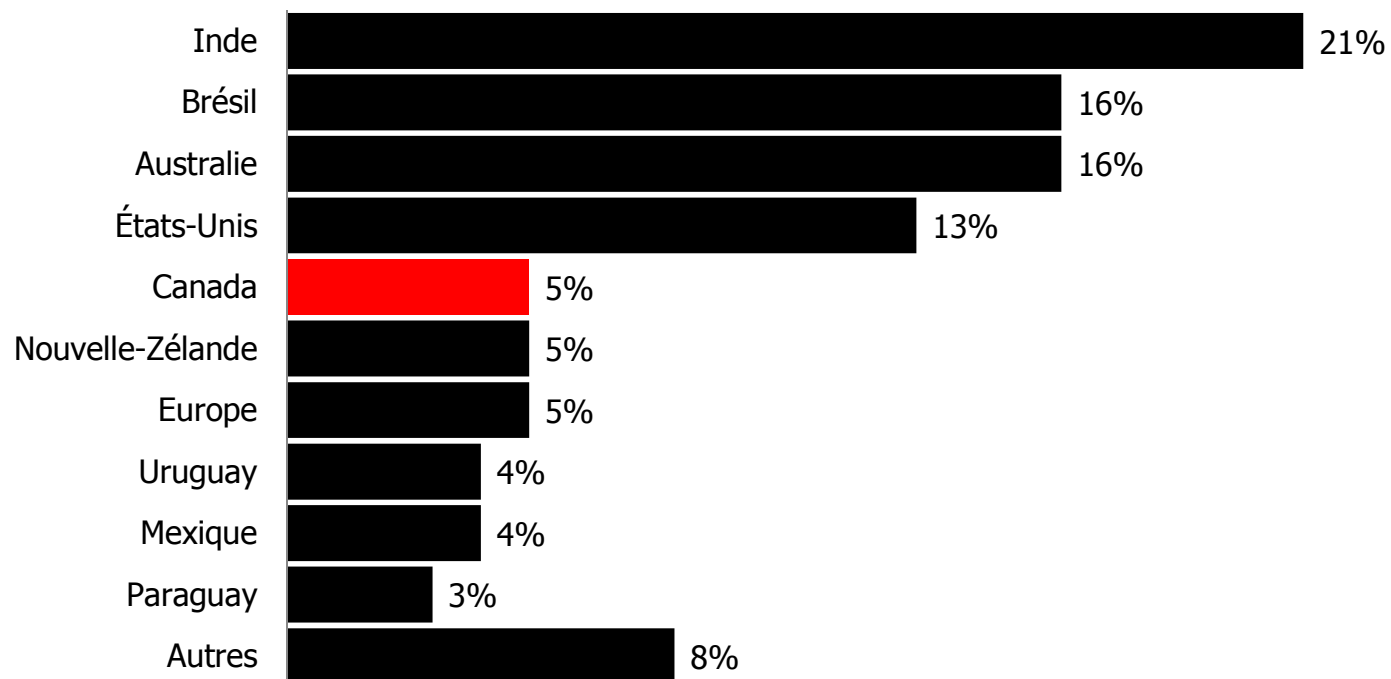
## Domestic Beef and veal meat consumption (kg carcass per capita) 2017



Source :

- GIRA

## World top beef exporters (% world) 2017

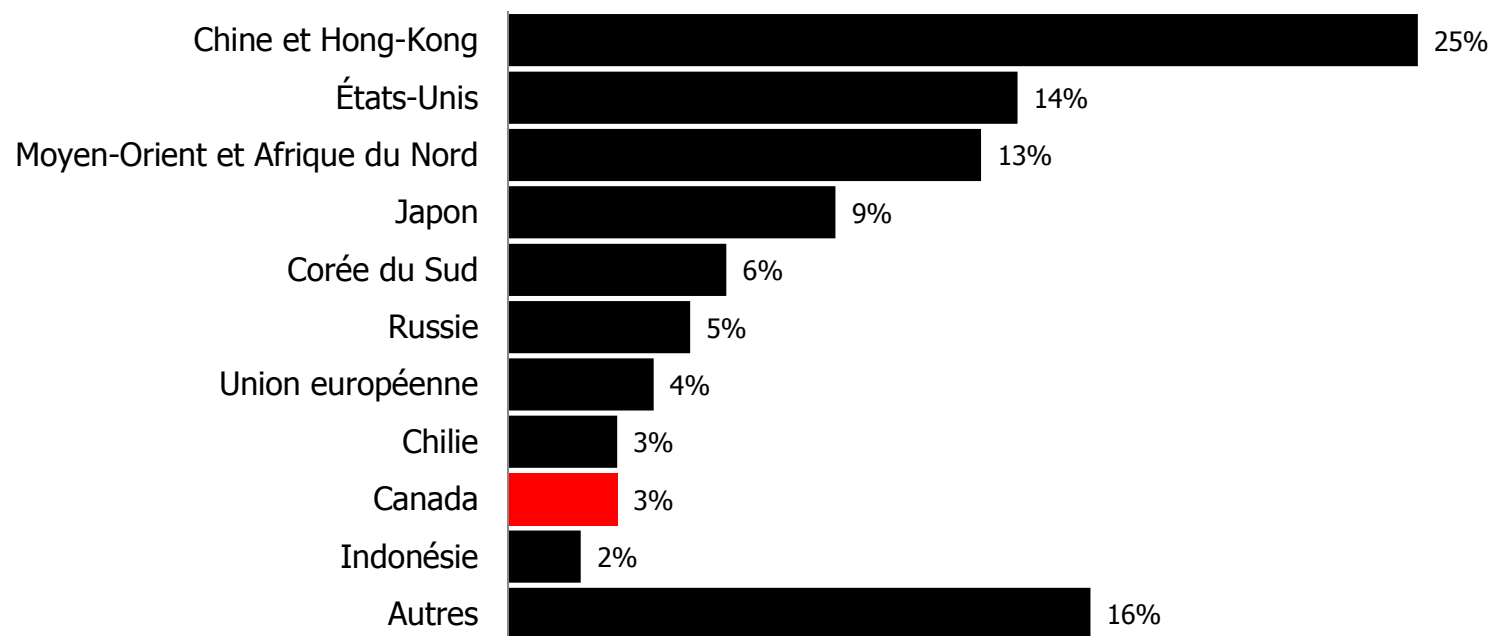


Source :

- GIRA

## World top beef importers (% world) 2017

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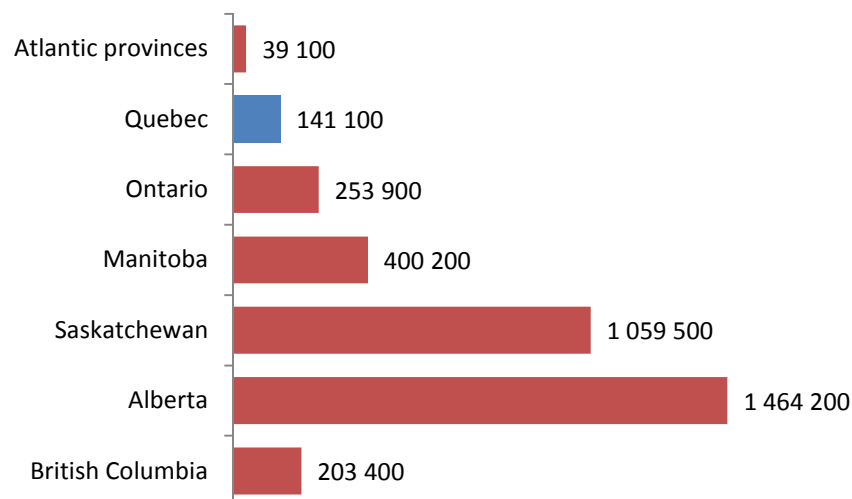
Source :

- GIRA

# Beef-Cow inventory in Canada 2020

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## Beef Cows in Canada January 1st 2020



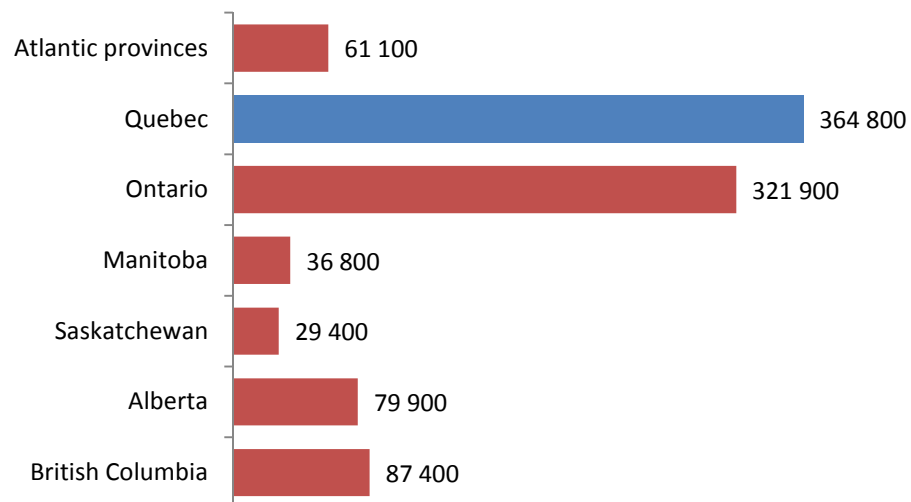
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Source :  
• Statistique Canada

# Beef-Cow inventory in Canada 2019

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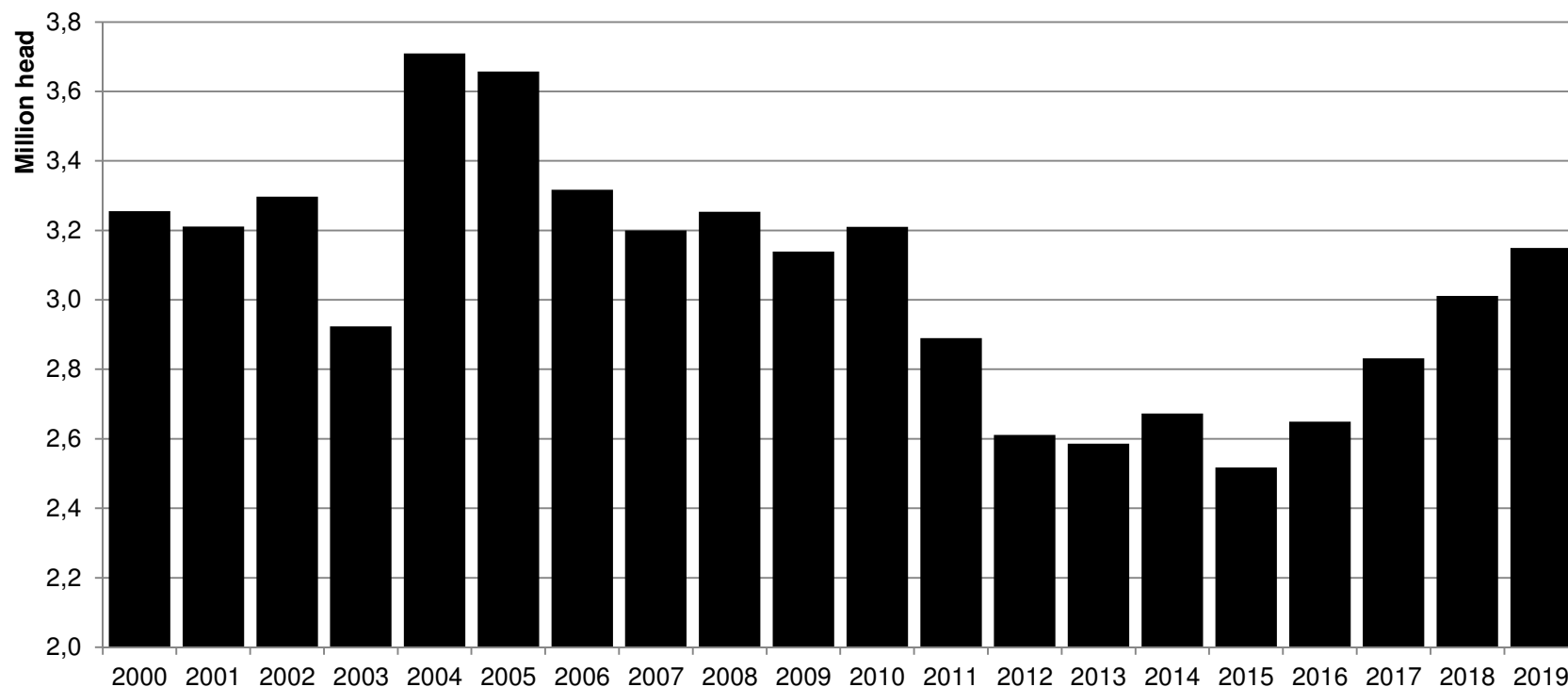
## Milk Cows in Canada January 1st 2020



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Source :  
• Statistics Canada

## Number of cattle Slaughtered in Federally Inspected Plants



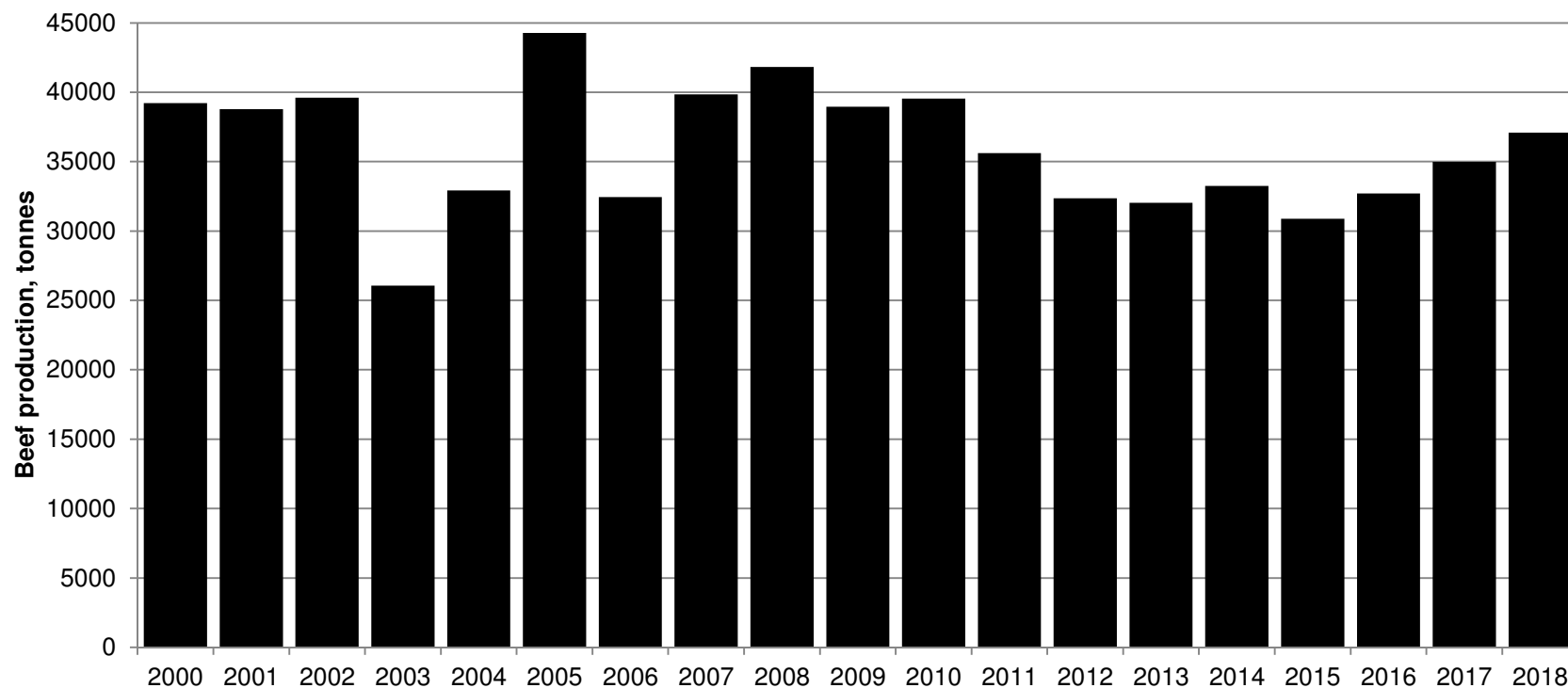
Sources :

- Canadian Beef Grading Agency, AAFC

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## Canadian beef and veal production

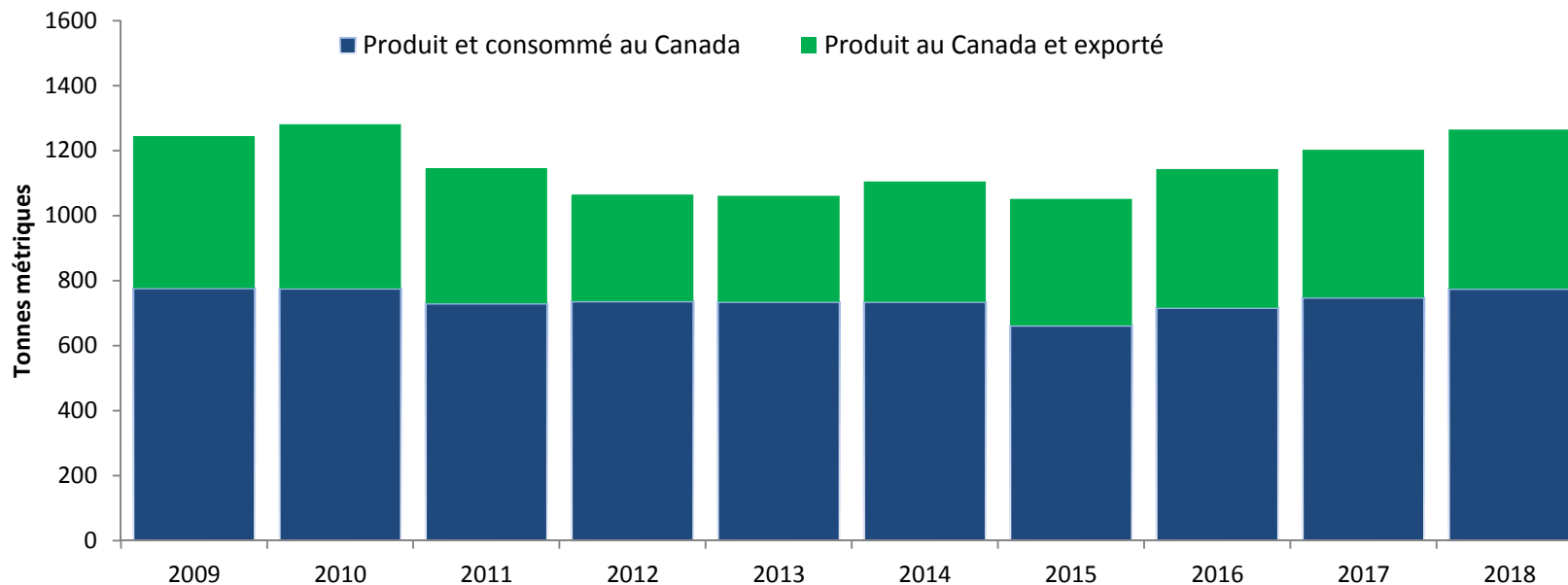


Sources :

- Statistics Canada (Edible offal, meat production)

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## % Canadian beef and veal production exported



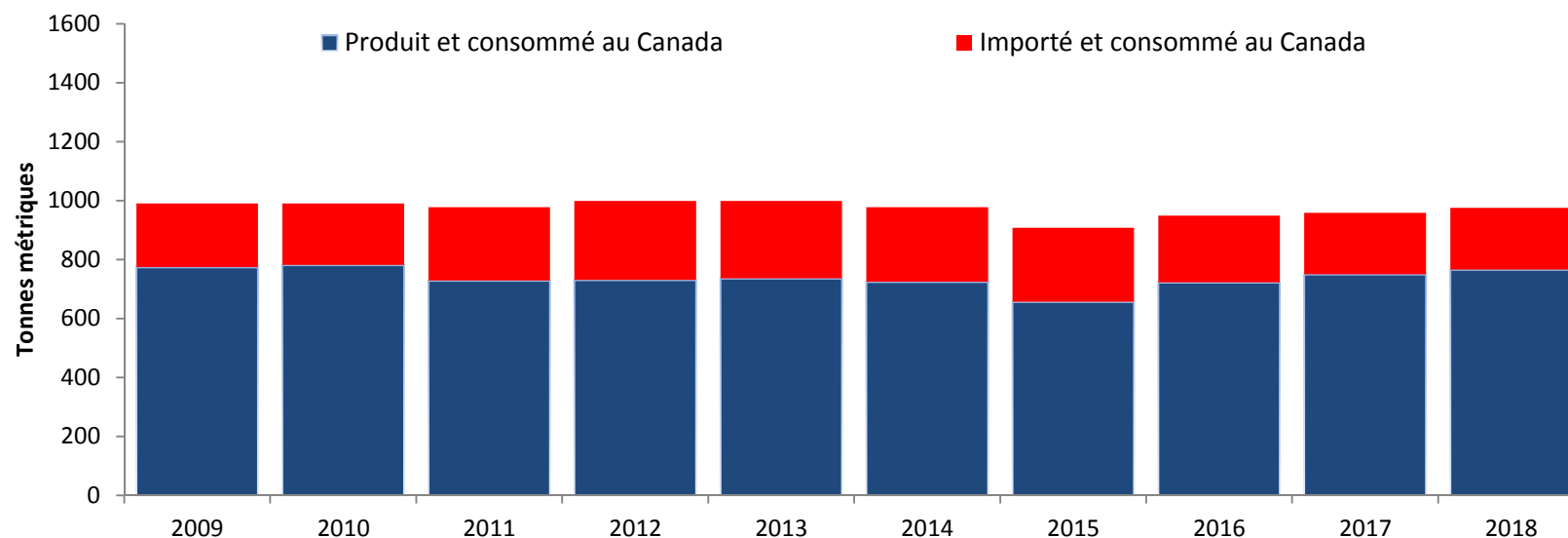
| %<br>exporté /<br>produit | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 |
|---------------------------|------|------|------|------|------|------|------|------|------|------|
|                           | 38%  | 39%  | 36%  | 31%  | 31%  | 33%  | 37%  | 37%  | 38%  | 39%  |

Sources :

- Statistics Canada

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## % Canadian beef and veal consumption imported



|                      |     |     |     |     |     |     |     |     |     |     |
|----------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| % Importé / consommé | 22% | 21% | 25% | 27% | 26% | 26% | 28% | 24% | 22% | 22% |
|----------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|

Sources :

- Statistics Canada

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# Veal exports from Canada

| EXPORTS (KG)         |      | J       | F       | M       | A       | M       | J       | J       | A       | S       | O       | N      | D      | J-M     | var  |
|----------------------|------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|---------|------|
| United States        | 2019 | 287 914 | 221 807 | 215 895 | 214 674 | 208 883 | 169 839 | 234 823 | 262 571 | 153 657 | 99 891  | 33 362 | 80 422 | 725 616 |      |
|                      | 2020 | 106 237 | 160 473 | 159 713 |         |         |         |         |         |         |         |        |        | 426 423 | -41% |
| United Arab Emirates | 2019 | 13 071  | 64 211  | 15 369  | 9 451   | 12 453  | 11 229  | 4 892   | 10 325  | 13 731  | 16 754  | 18 478 | 18 591 | 92 651  |      |
|                      | 2020 | 18 907  | 12 813  | 6 928   |         |         |         |         |         |         |         |        |        | 38 648  | -58% |
| Other                | 2019 | 686     | 978     | 6 236   | 1 148   | 1 554   | 992     | 2 200   | 324     | 1 271   | 1 542   | 1 568  | 945    | 7 900   |      |
|                      | 2020 | 784     | 943     | 1 381   |         |         |         |         |         |         |         |        |        | 3 108   | -61% |
| Total                | 2019 | 301 671 | 286 996 | 237 500 | 225 273 | 222 890 | 182 060 | 241 915 | 273 220 | 168 659 | 118 187 | 53 408 | 99 958 | 826 167 |      |
|                      | 2020 | 125 928 | 174 229 | 168 022 |         |         |         |         |         |         |         |        |        | 468 179 | -43% |

Sources :

- Statistics Canada, AACF

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# Veal imports to Canada

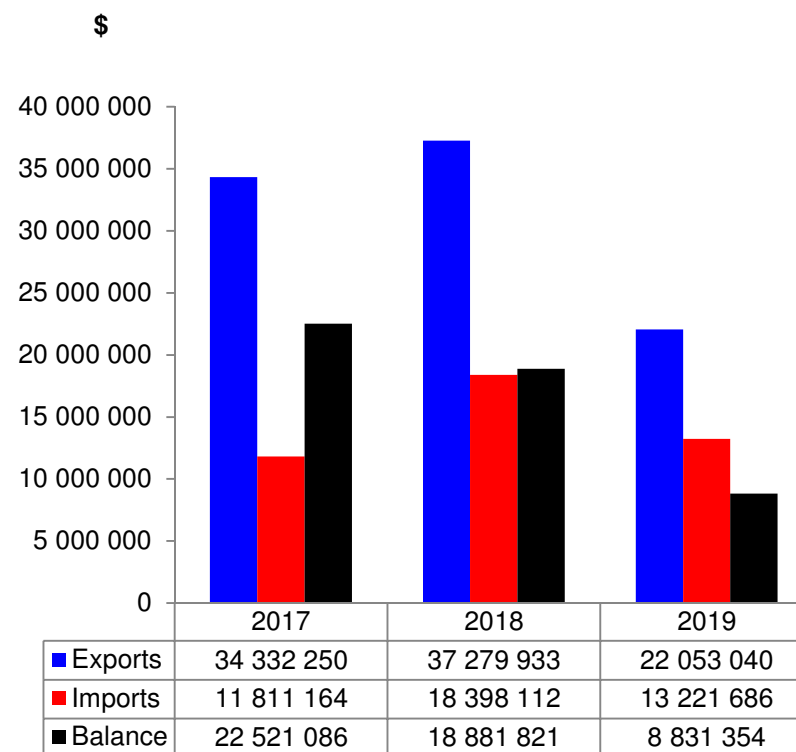
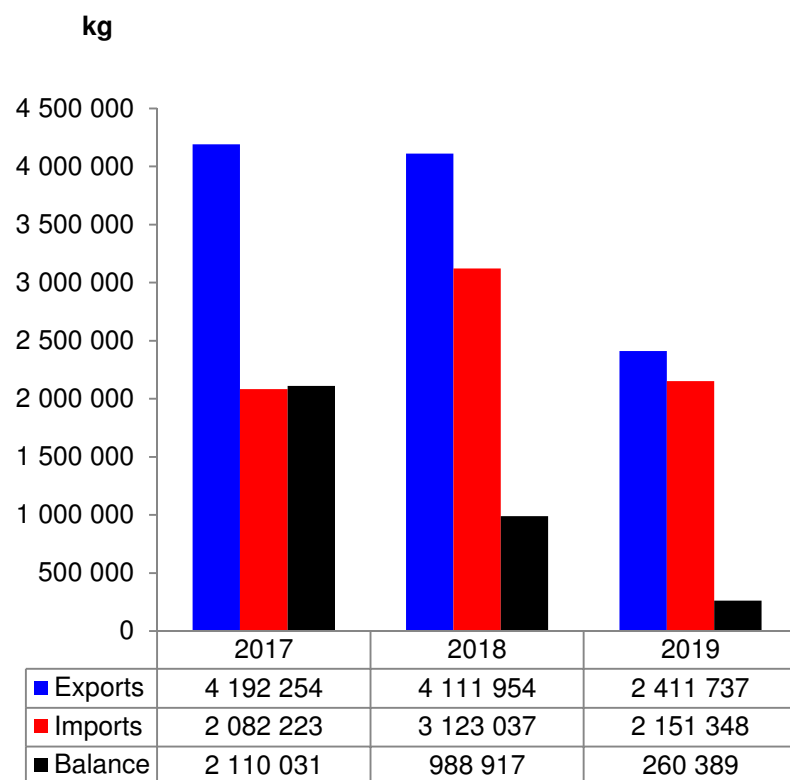
| IMPORTS (KG)  |      | J       | F      | M       | A      | M      | J      | J       | A      | S       | O       | N       | D       | J-M     | var  |
|---------------|------|---------|--------|---------|--------|--------|--------|---------|--------|---------|---------|---------|---------|---------|------|
| Netherlands   | 2019 | 21 530  | 43 116 | 38 402  | 50 616 | 27 500 | 32 243 | 37 235  | 13 071 | 13 743  | 21 167  | 27 496  | 60 908  | 103 048 |      |
|               | 2020 | 36 655  | 16 688 | 22 691  | 0      | 0      | 0      | 0       | 0      | 0       | 0       | 0       | 0       | 76 034  | -26% |
| New Zealand   | 2019 | 50 108  | 13 430 | 0       | 0      | 0      | 32 035 | 0       | 0      | 274 486 | 467 280 | 232 341 | 73 967  | 63 538  |      |
|               | 2020 | 56 875  | 17 952 | 33 283  | 0      | 0      | 0      | 0       | 0      | 0       | 0       | 0       | 0       | 108 110 | 70%  |
| Australia     | 2019 | 19 554  | 0      | 56 962  | 1 123  | 22 155 | 0      | 0       | 41 081 | 24 882  | 0       | 0       | 18 317  | 76 516  |      |
|               | 2020 | 73 107  | 20 961 | 28 036  | 0      | 0      | 0      | 0       | 0      | 0       | 0       | 0       | 0       | 122 104 | 60%  |
| United States | 2019 | 7 137   | 10 038 | 17 488  | 35 608 | 12 241 | 27 144 | 87 114  | 33 105 | 46 293  | 62 881  | 55 761  | 40 771  | 34 663  |      |
|               | 2020 | 28 243  | 31 684 | 24 421  | 0      | 0      | 0      | 0       | 0      | 0       | 0       | 0       | 0       | 84 348  | 143% |
| Other         | 2018 | 0       | 0      | 275     | 2      | 0      | 742    | 0       | 0      | 0       | 0       | 0       | 0       | 275     |      |
|               | 2020 | 0       | 0      | 0       | 0      | 0      | 0      | 0       | 0      | 0       | 0       | 0       | 0       | 0       | 0%   |
| Total         | 2019 | 98 329  | 66 584 | 113 127 | 87 349 | 61 896 | 92 164 | 124 349 | 87 257 | 359 404 | 551 328 | 315 598 | 193 963 | 278 040 |      |
|               | 2020 | 194 880 | 87 285 | 108 431 | 0      | 0      | 0      | 0       | 0      | 0       | 0       | 0       | 0       | 390 596 | 40%  |

Sources :

- Statistics Canada, AACF

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# Imports et exports of veal, Canada (kg, \$CA) 2017-2019



Sources :

- Statistics Canada, AACF

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# Beef exports from Canada

|               |      | J          | F          | M          | A          | M          | J          | J          | A          | S          | O          | N          | D          | J-M         | var  |
|---------------|------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|-------------|------|
| United States | 2019 | 24 120 109 | 23 531 270 | 29 403 812 | 24 141 441 | 25 719 550 | 28 625 886 | 26 593 031 | 29 495 402 | 27 618 540 | 27 831 644 | 27 534 739 | 22 115 327 | 77 055 191  |      |
|               | 2020 | 23 574 042 | 21 650 624 | 25 691 581 |            |            |            |            |            |            |            |            |            | 70 916 247  | -8%  |
| Japon         | 2019 | 2 623 422  | 3 148 222  | 4 057 271  | 3 619 165  | 5 100 736  | 4 034 811  | 4 817 687  | 5 010 101  | 5 215 229  | 4 815 090  | 3 256 293  | 3 586 787  | 9 828 915   |      |
|               | 2020 | 4 178 323  | 3 013 237  | 3 742 921  |            |            |            |            |            |            |            |            |            | 10 934 481  | 11%  |
| China         | 2019 | 1 384 579  | 1 788 471  | 2 068 899  | 2 414 111  | 2 012 466  | 1 646 474  | 239 965    | 0          | 0          | 0          | 0          | 577 142    | 5 241 949   |      |
|               | 2020 | 818 123    | 513 148    | 1 234 483  |            |            |            |            |            |            |            |            |            | 2 565 754   | -51% |
| Hong Kong     | 2019 | 1 516 181  | 1 175 706  | 1 299 664  | 1 100 959  | 1 091 041  | 1 137 662  | 1 151 541  | 560 259    | 142 772    | 2 310 701  | 2 117 993  | 1 991 796  | 3 991 551   |      |
|               | 2020 | 1 568 298  | 923 251    | 614 252    |            |            |            |            |            |            |            |            |            | 3 105 801   | -22% |
| Mexico        | 2019 | 1 274 656  | 1 252 195  | 1 157 265  | 908 851    | 1 086 636  | 1 492 773  | 1 421 494  | 1 844 854  | 1 438 977  | 1 928 592  | 1 502 670  | 1 161 269  | 3 684 116   |      |
|               | 2020 | 1 490 133  | 1 495 475  | 820 616    |            |            |            |            |            |            |            |            |            | 3 806 224   | 3%   |
| Korea, South  | 2019 | 387 596    | 537 184    | 649 333    | 634 180    | 444 147    | 290 461    | 348 412    | 268 151    | 234 255    | 595 562    | 638 947    | 630 543    | 1 574 113   |      |
|               | 2020 | 507 065    | 352 354    | 538 506    |            |            |            |            |            |            |            |            |            | 1 397 925   | -11% |
| Autres        | 2019 | 1 064 251  | 1 565 445  | 2 048 895  | 1 918 444  | 1 952 528  | 2 088 214  | 1 608 133  | 1 975 046  | 3 273 732  | 1 793 573  | 1 916 596  | 1 464 626  | 4 678 591   |      |
|               | 2020 | 1 700 726  | 1 565 742  | 1 768 354  |            |            |            |            |            |            |            |            |            | 5 034 822   | 8%   |
| Total         | 2019 | 32 370 794 | 32 998 493 | 40 685 139 | 34 737 151 | 37 407 104 | 39 316 281 | 36 180 263 | 39 153 813 | 37 923 505 | 39 275 162 | 36 967 238 | 31 527 490 | 106 054 426 |      |
|               | 2020 | 33 836 710 | 29 513 831 | 34 410 713 |            |            |            |            |            |            |            |            |            | 97 761 254  | -8%  |

Sources :

- Statistics Canada, AACF

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# Beef imports from Canada

| IMPORTS (KG)   |      | J          | F          | M          | A          | M          | J          | J          | A          | S          | O          | N          | D          | J-M        | var  |
|----------------|------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------|
| United States  | 2019 | 8 718 180  | 6 894 437  | 7 136 995  | 7 571 098  | 9 283 288  | 7 919 942  | 8 011 620  | 8 548 408  | 7 945 835  | 8 611 055  | 8 126 714  | 8 557 686  | 22 749 612 |      |
|                | 2020 | 9 210 857  | 9 115 154  | 9 451 611  |            |            |            |            |            |            |            |            |            | 27 777 622 | 22%  |
| Australia      | 2019 | 2 449 372  | 1 191 575  | 920 352    | 1 649 688  | 1 072 018  | 840 218    | 1 016 853  | 1 247 558  | 1 097 077  | 1 585 817  | 1 936 335  | 1 332 764  | 4 561 299  |      |
|                | 2020 | 1 184 479  | 644 321    | 783 520    |            |            |            |            |            |            |            |            |            | 2 612 320  | -43% |
| New Zealand    | 2019 | 2 319 829  | 1 311 404  | 1 750 273  | 839 957    | 1 130 137  | 1 022 412  | 978 891    | 888 197    | 607 848    | 996 870    | 842 397    | 1 203 303  | 5 381 506  |      |
|                | 2020 | 1 173 891  | 902 893    | 2 305 352  |            |            |            |            |            |            |            |            |            | 4 382 136  | -19% |
| Uruguay        | 2019 | 1 344 750  | 1 477 210  | 1 651 368  | 952 681    | 772 147    | 586 781    | 307 142    | 148 312    | 82 014     | 265 635    | 214 562    | 182 619    | 4 473 328  |      |
|                | 2020 | 239 097    | 524 910    | 3 250 755  |            |            |            |            |            |            |            |            |            | 4 014 762  | -10% |
| Mexico         | 2019 | 417 810    | 290 374    | 307 748    | 462 351    | 641 598    | 795 535    | 526 628    | 533 227    | 435 902    | 537 263    | 539 414    | 495 845    | 1 015 932  | 0%   |
|                | 2020 | 458 143    | 725 714    | 716 425    |            |            |            |            |            |            |            |            |            | 1 900 282  | 87%  |
| United Kingdom | 2019 | 120 017    | 441 334    | 525 942    | 161 993    | 60 750     | 141 824    | 126 800    | 160 587    | 56 778     | 256 676    | 477 022    | 433 091    | 1 087 293  |      |
|                | 2020 | 427 149    | 419 485    | 498 375    |            |            |            |            |            |            |            |            |            | 1 345 009  | 24%  |
| Other          | 2019 | 396 271    | 492 593    | 525 537    | 520 023    | 701 353    | 506 890    | 1 090 064  | 1 062 417  | 823 556    | 999 102    | 936 190    | 1 903 786  | 1 414 401  |      |
|                | 2020 | 1 670 560  | 989 575    | 1 812 384  |            |            |            |            |            |            |            |            |            | 4 472 519  | 216% |
| Total          | 2019 | 15 766 229 | 12 098 927 | 12 818 215 | 12 157 791 | 13 661 291 | 11 813 602 | 12 057 998 | 12 588 706 | 11 049 010 | 13 252 418 | 13 072 634 | 14 109 094 | 40 683 371 |      |
|                | 2020 | 14 364 176 | 13 322 052 | 18 818 422 |            |            |            |            |            |            |            |            |            | 46 504 650 | 14%  |

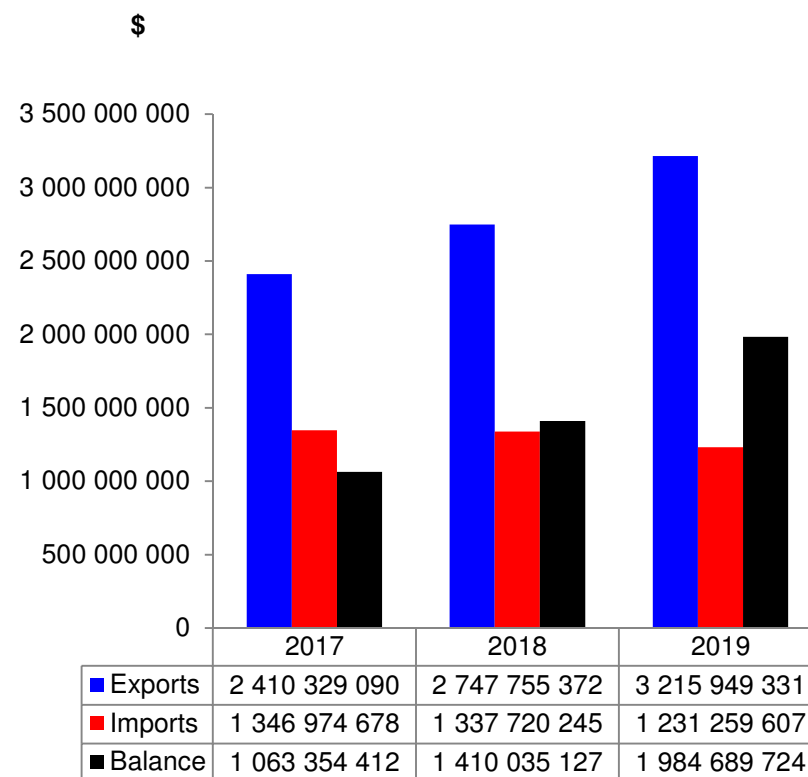
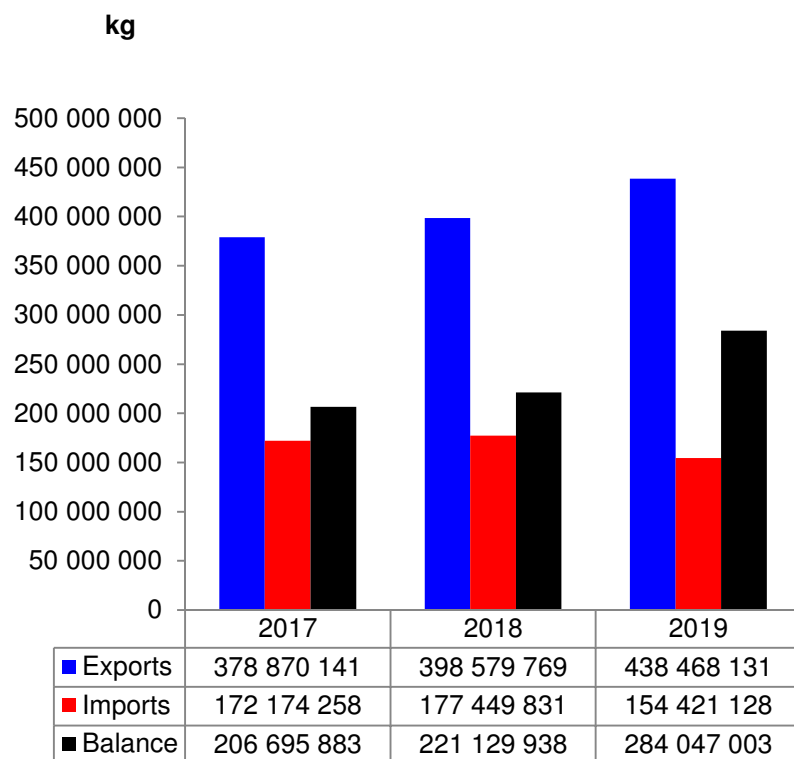
Sources :

- Statistics Canada, AACF

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# Beef imports and exports, Canada (kg, \$CA) 2017-2019

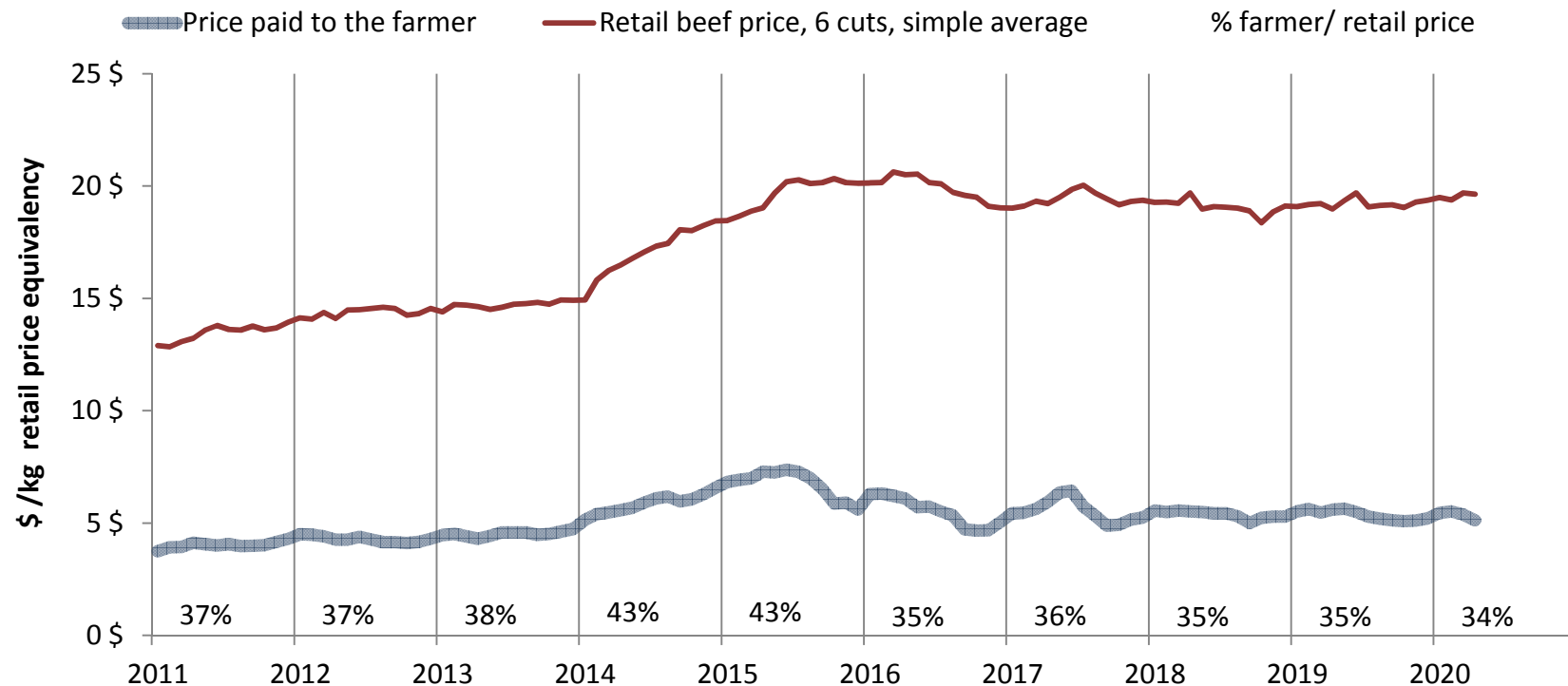


Sources :

- Statistics Canada, AACF

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# Beef price cuts vs price paid to the producer

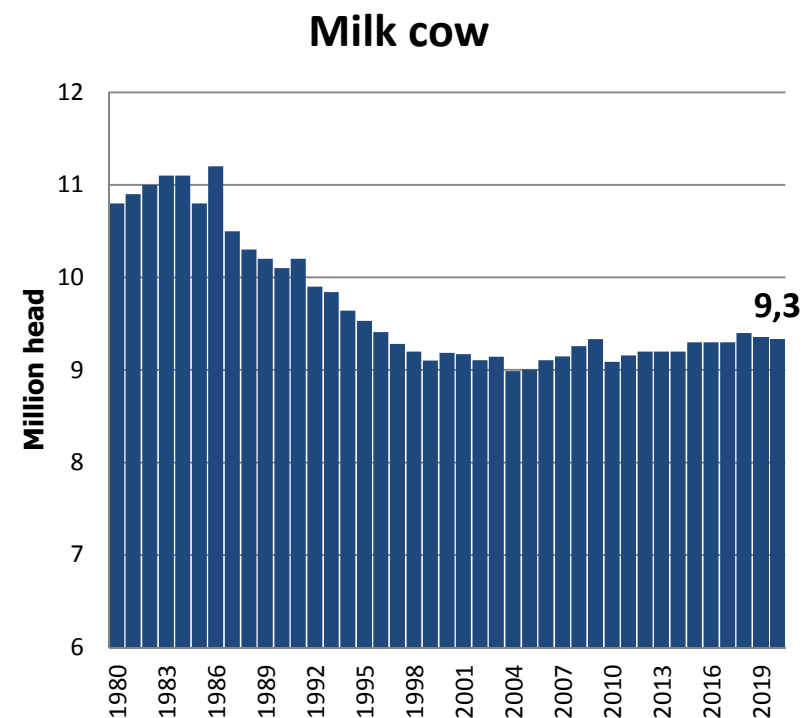
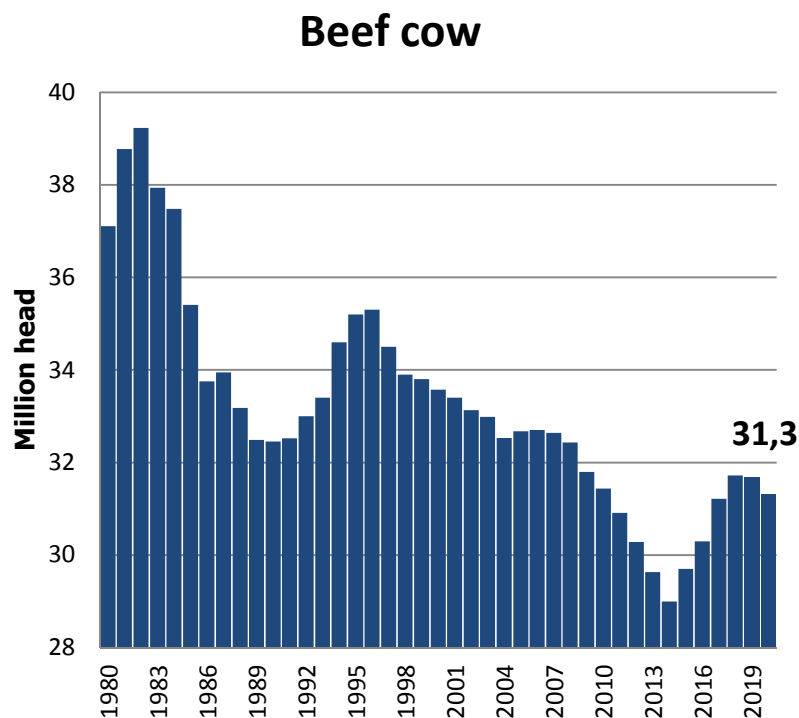


## Sources :

- Statistics Canada pour les prix au détail moyenne arithmétique 6 coupes (bifteck de ronde, bifteck de surlonge, rôti de côtes de choix, rôti de palette, bœuf à ragout, bœuf haché régulier)
- PBQ pour le prix aux producteurs (rendement de 46% pour ramener le prix vif en prix de détail)

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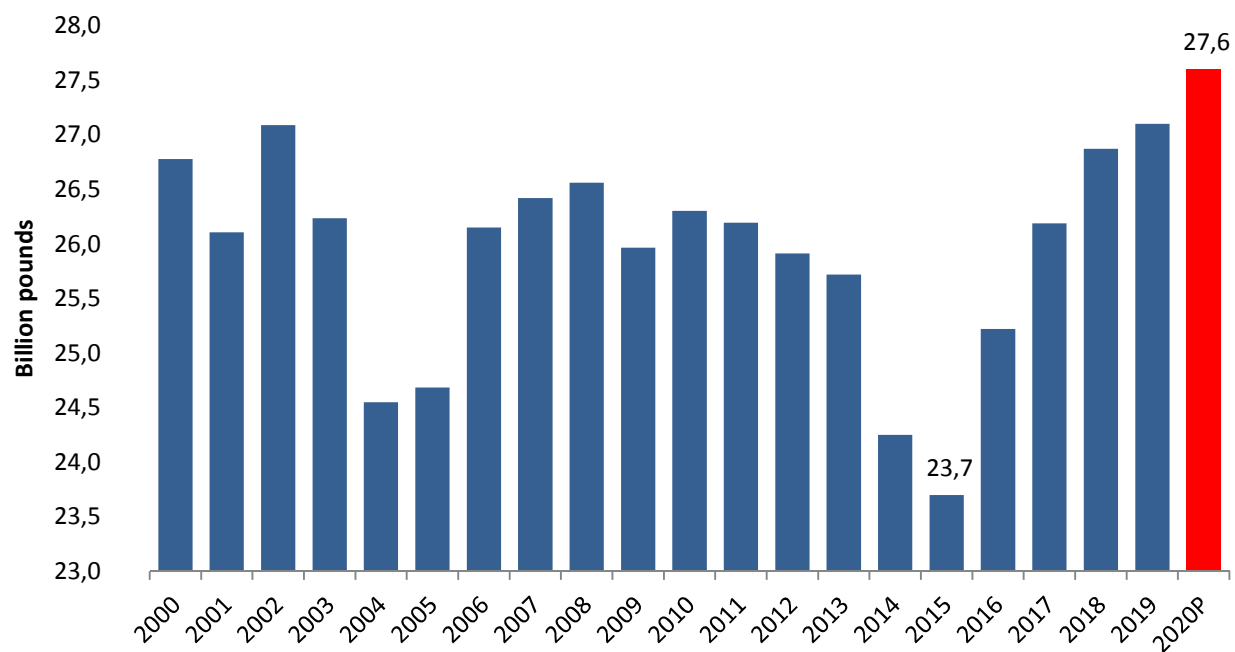
## Beef cow and milk cow inventory in United-States



Source :

- USDA

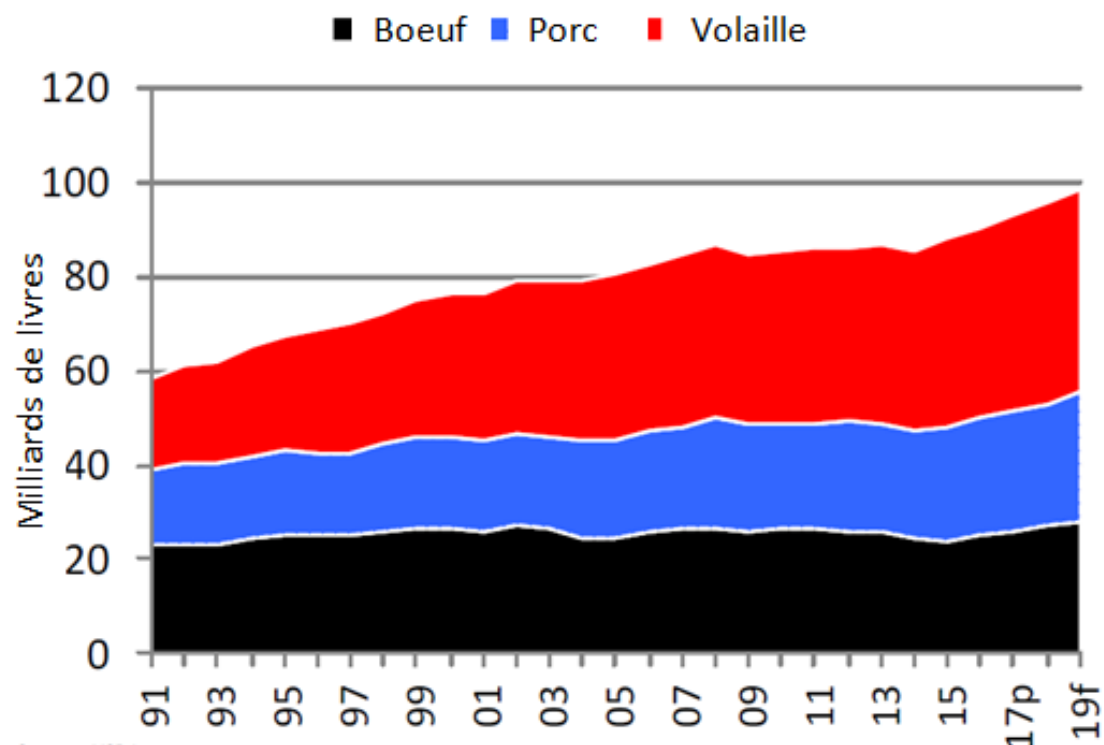
## Beef production in United-States



Sources :

- USDA et CattleFax

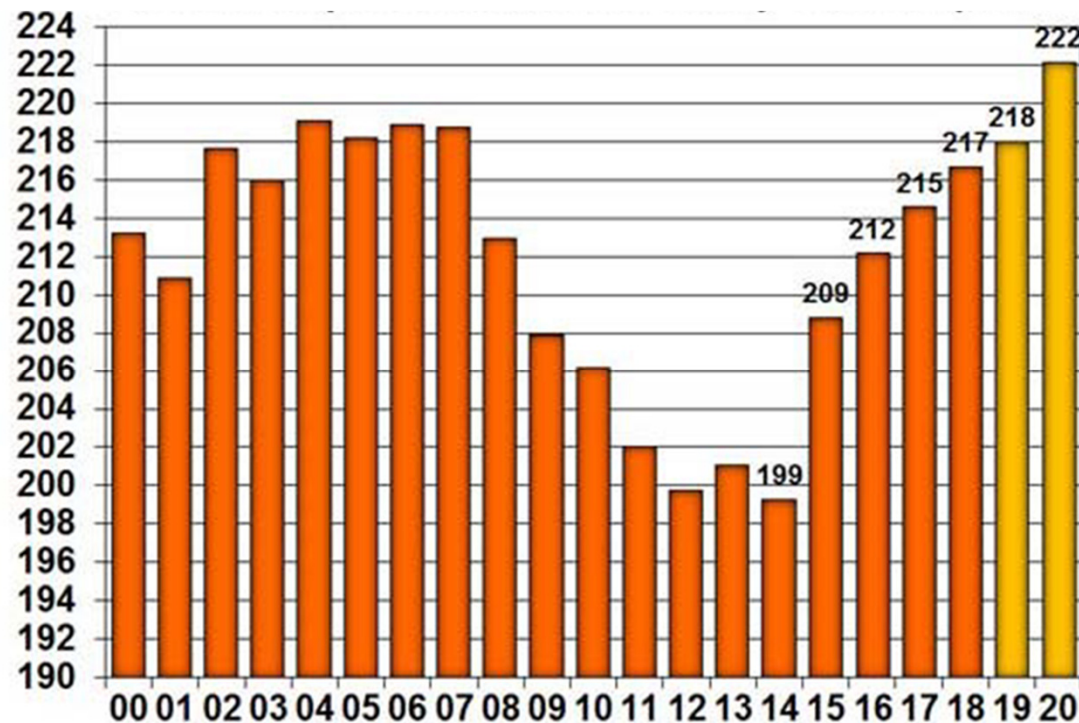
## Beef – pork –poultry production in United-States



Sources :

- USDA

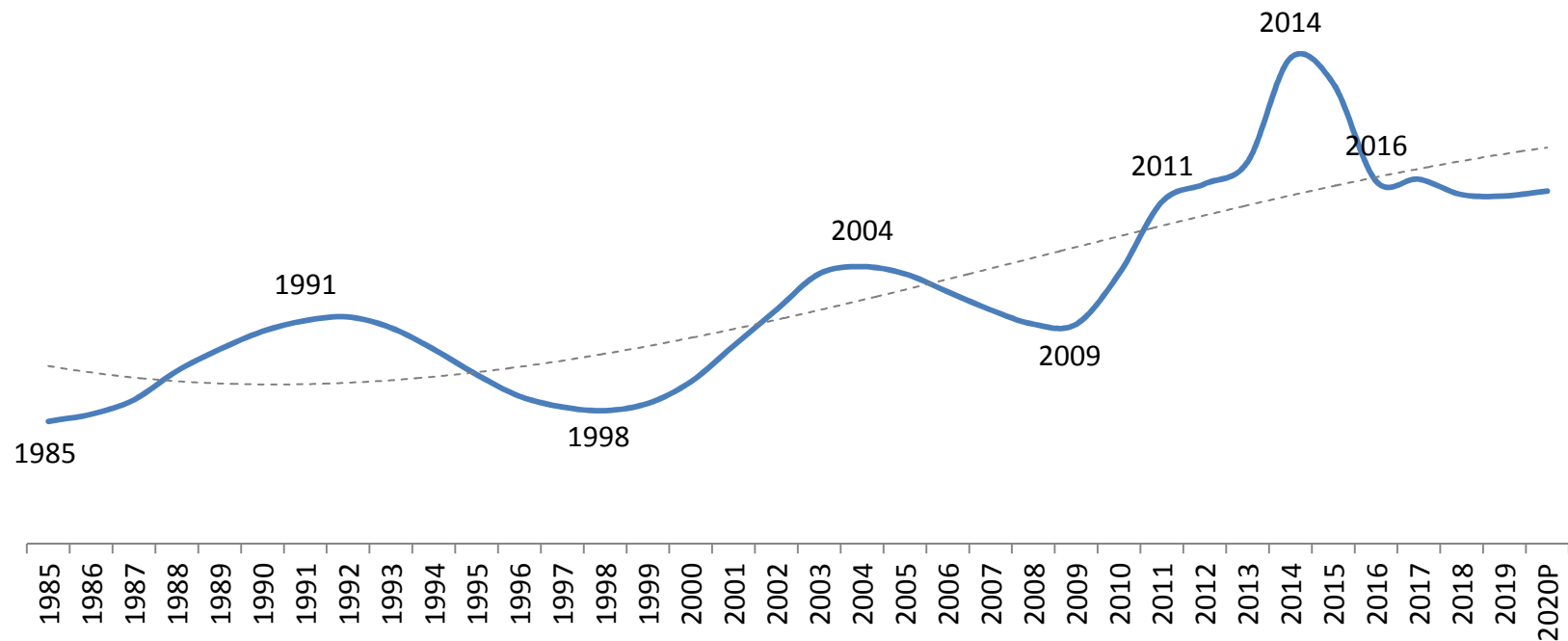
## Beef – pork – poultry Consumption per capita in United-States (lb)



Sources :

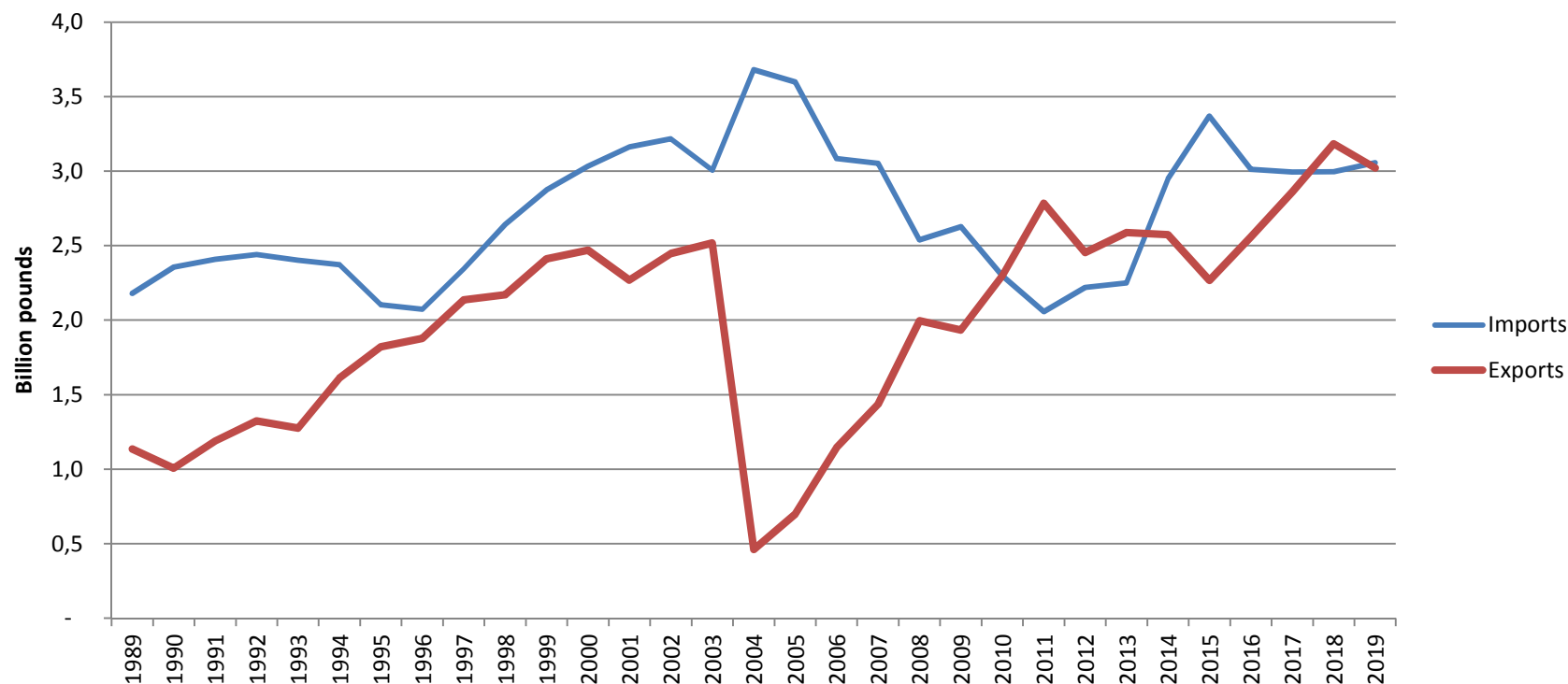
- USDA, CattleFax

## Cattle price cycle in United-States



Sources :  
• CattleFax

## Beef imports and exports in United-States



Sources :

- USDA et Cattlefax



## Long term outlook

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- Beef cattle herd contraction is underway in United-States which should have lead to less beef production and somewhat firmer prices by the end of 2020.
  - However, COVID-19 is causing extreme volatility and blurring market signals.
  - The economic recession could cause demand to decline in the medium to long term.
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## Short term outlook

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- The slaughterhouses are still trying to control the spread of COVID-19 among employees and continue to operate at reduced capacity.
  - Grain-fed veal and milk-fed veal are particularly affected by the crisis and reduced prices.
  - The prices other cattle categories are moving higher, these past few weeks, in Eastern Canada. However, they are still under the forecasts made before the pandemic.
  - The accumulated delays in marketing will maintain a certain downward effect on prices paid to producers for some time
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Source : Canfax, CattleFax, Canadian Boxed Beef Report

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# PRODUCTEURS DE BOVINS DU QUÉBEC

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## Sources :

AAFC, USDA, Canfax, Cattlefax, PBQ, GIRA, Kevin Grier

## Links:



Ann Fornasier, agr., M. Sc. | Agroeconomiste  
Les Producteurs de bovins du Québec - UPA

**Thank you!**

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